

An Outlook and Overview for Wind Power in the U.S. and Virginia

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What we will examine

- Energy profile in Virginia
- Wind power technology
- Federal perspective and activities
- State perspective and activities
- Efforts in Virginia to facilitate wind power development

- ***Energy profile in Virginia***
- Wind power technology
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Pre-industrial energy profile in Virginia

- “Muscles, Firewood, Windpower, and Waterpower...” (<http://www.virginiaplaces.org/energy>)
 - The human muscles of Native Americans were the energy source for hunting, fishing, and farming in Virginia for thousands of years
 - Firewood was a fundamental source of energy for colonial manufacturing started by the Europeans

Pre-industrial energy profile in Virginia

- “Muscles, Firewood, Windpower, and Waterpower...” (<http://www.virginiaplaces.org/energy>)
 - Early European visitors and colonists relied upon windpower for transportation - sailing was far easier than paddling or rowing
 - European colonists used waterpower, obtaining the mechanical energy in falling water to turn wheels that ground grain, sawed wood, or stamped iron

Present-day energy profile in Virginia

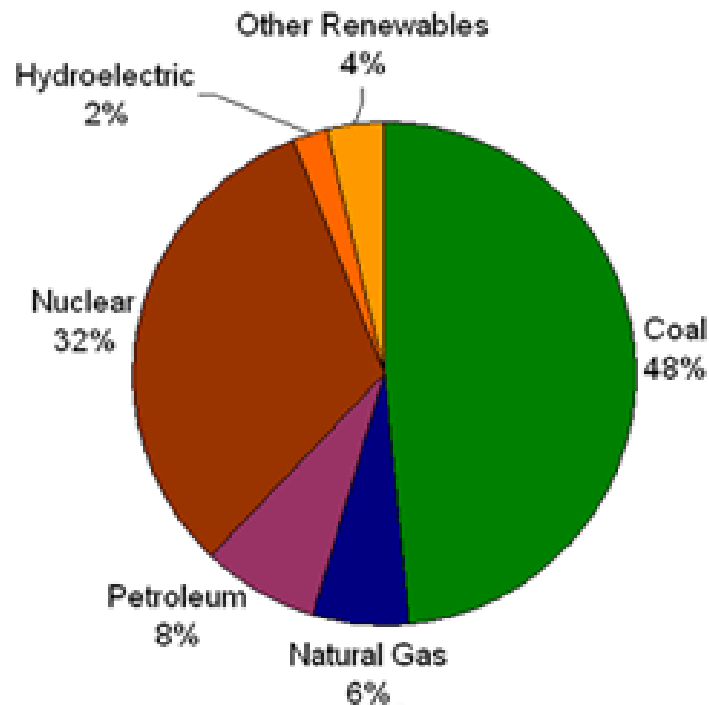
- The energy consumed for generation of electricity within Virginia accounts for 45% of primary energy production
- Despite advances in sustainable/renewable energy technologies, less than 1.5% of primary energy production is attributable to renewable sources, and only 4% of energy generated for electricity is attributable to non-hydro renewable sources
- The advent of coal and other fossil fuels in the late 19th century relegated sustainable energy to secondary status

Present-day energy profile in Virginia

(<http://www.energy.vt.edu/vept/>)

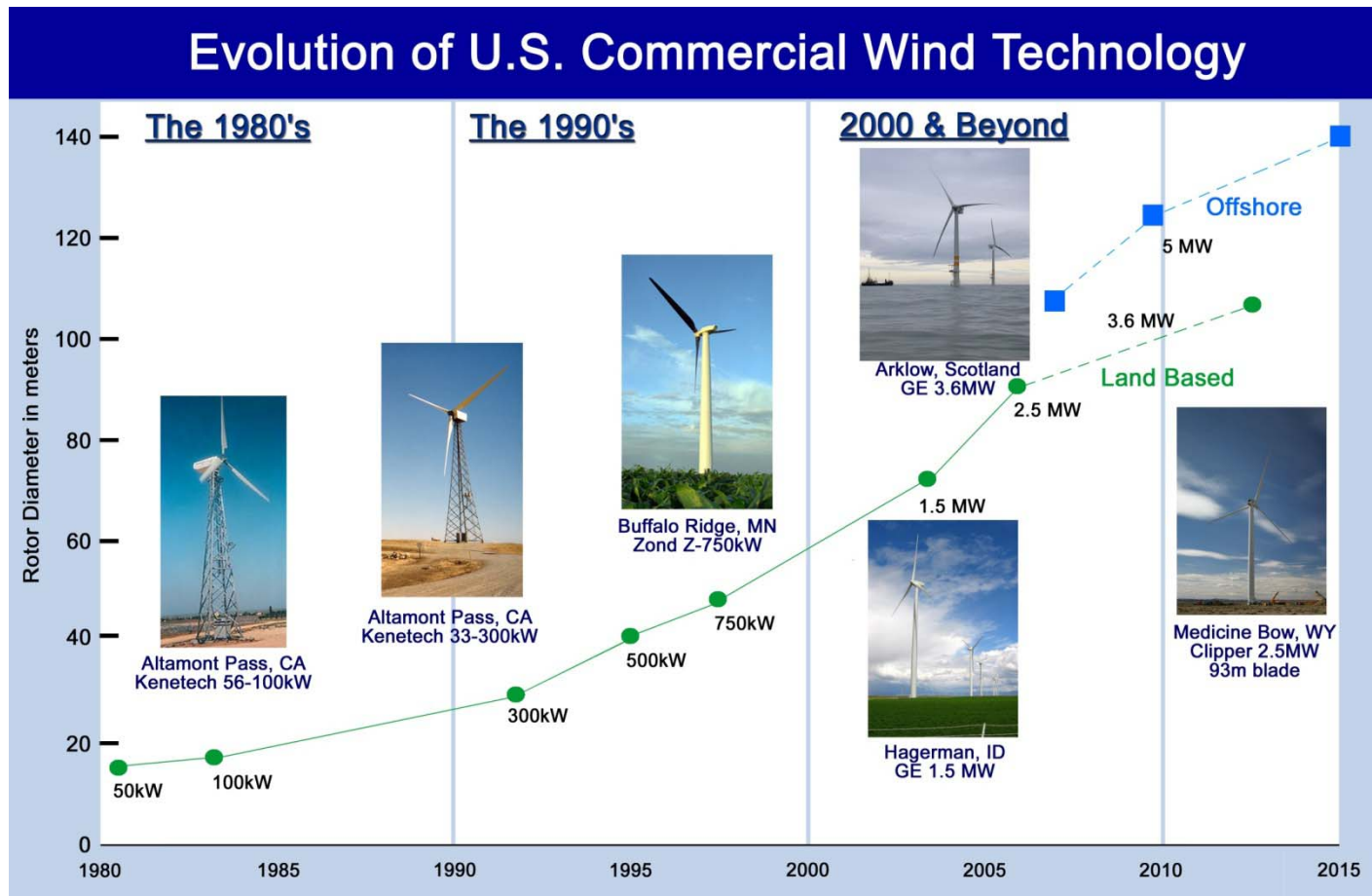
Energy Generated for Electricity

Total: 76,804,620 Megawatt-hours



- Energy profile in Virginia
- ***Technology is a primary driver of wind power development/deployment in the U.S.***
- Federal perspective and activities
- State perspective and activities
- Efforts in Virginia to facilitate wind power development

Wind power has been one of the fastest developing commercial energy technologies since 1980



What is driving the interest in wind power?

- National and state electricity needs
- Environmental concerns with fossil, nuclear
- CO₂ and climate change
- Renewable Portfolio/Energy Standards
- Cost competitiveness with coal
- Virginia has some attractive wind resources
- National goals

Advantages & Disadvantages associated with wind power

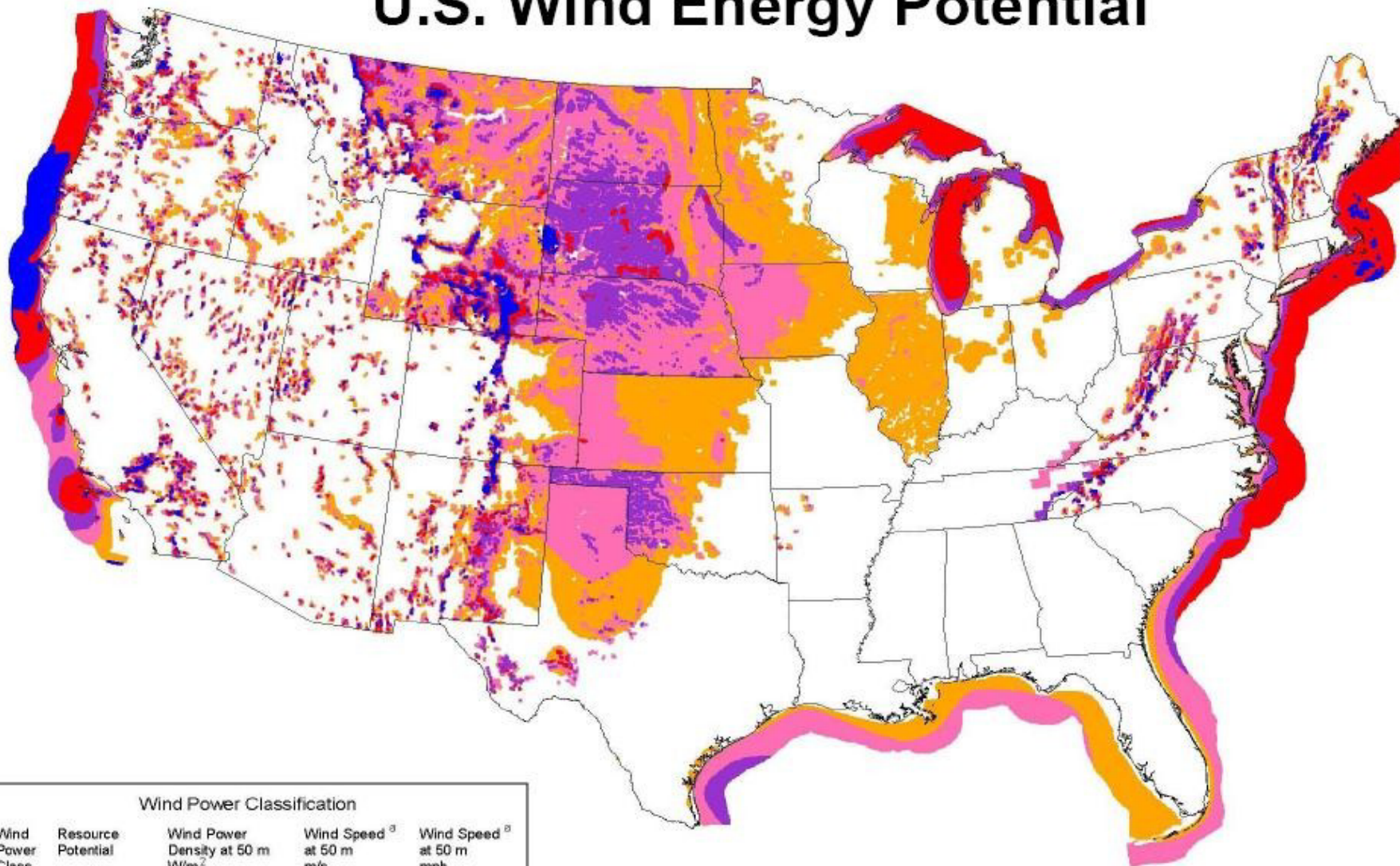
- No emissions
- Stable & predictable electricity costs
- Installs quickly
- Does not require water
- Can be dismantled at end of life comparatively easily
- Intermittent (but reliable)
- Good wind resources are not everywhere
- Site-specific environmental impacts must be very carefully assessed

Environmental benefits

- No SO_x or NO_x
- No particulates
- No mercury
- No CO₂
- No water



U.S. Wind Energy Potential



Wind Power Classification

Wind Power Class	Resource Potential	Wind Power Density at 50 m W/m^2	Wind Speed ^a at 50 m m/s	Wind Speed ^a at 50 m mph
3	Fair	300 - 400	6.4 - 7.0	14.3 - 15.7
4	Good	400 - 500	7.0 - 7.5	15.7 - 16.8
5	Excellent	500 - 600	7.5 - 8.0	16.8 - 17.9
6	Outstanding	600 - 800	8.0 - 8.8	17.9 - 19.7
7	Superb	800 - 1600	8.8 - 11.1	19.7 - 24.8

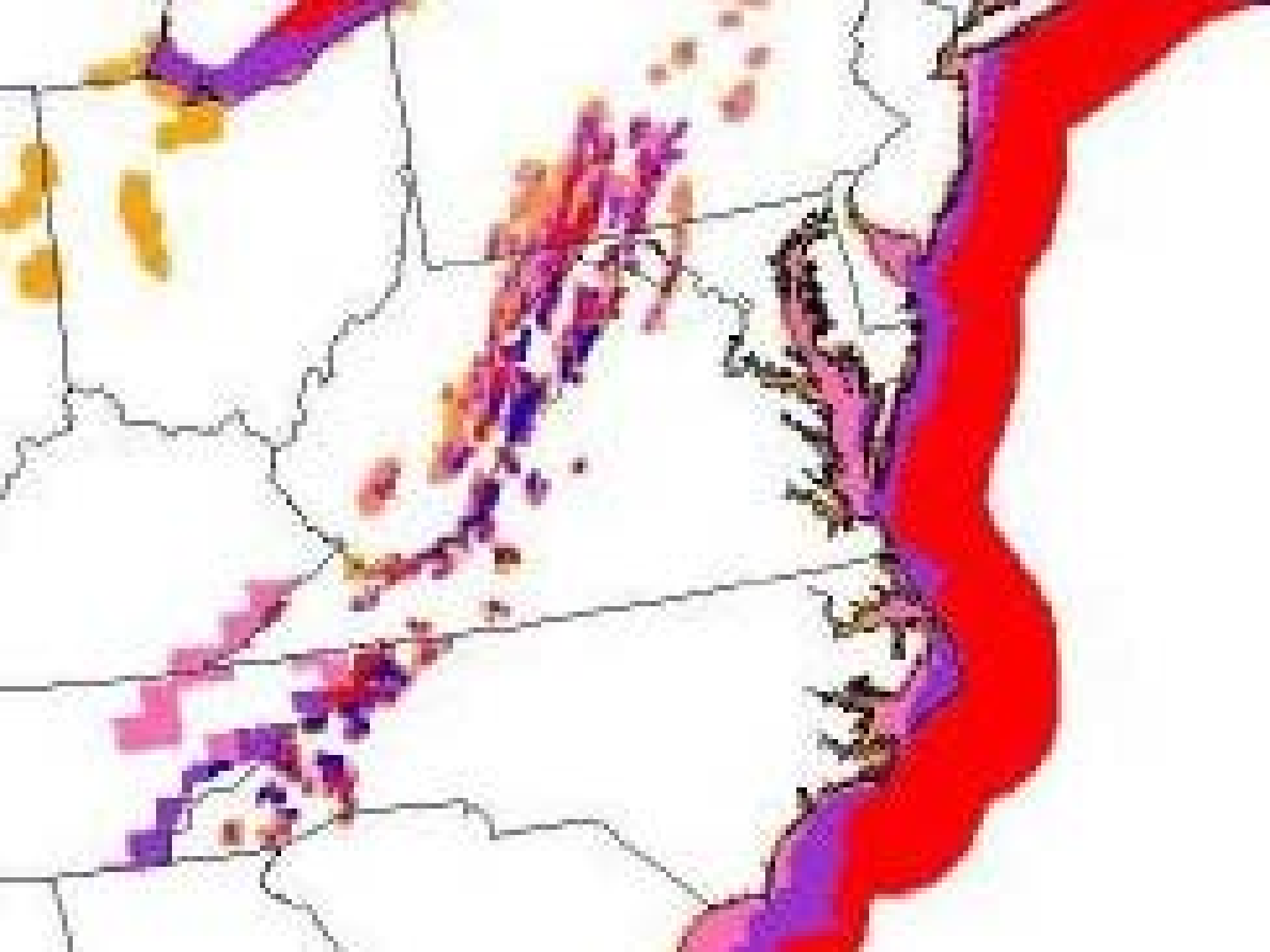
^a Wind speeds are based on a Weibull k value of 2.0

This map shows the wind resource data used by the WinDS model in Oct. 2006. It is a combination of high resolution and low resolution datasets produced by NREL and other organizations. The data has been screened to eliminate areas unlikely to be developed onshore.

U.S. Department of Energy
National Renewable Energy Laboratory



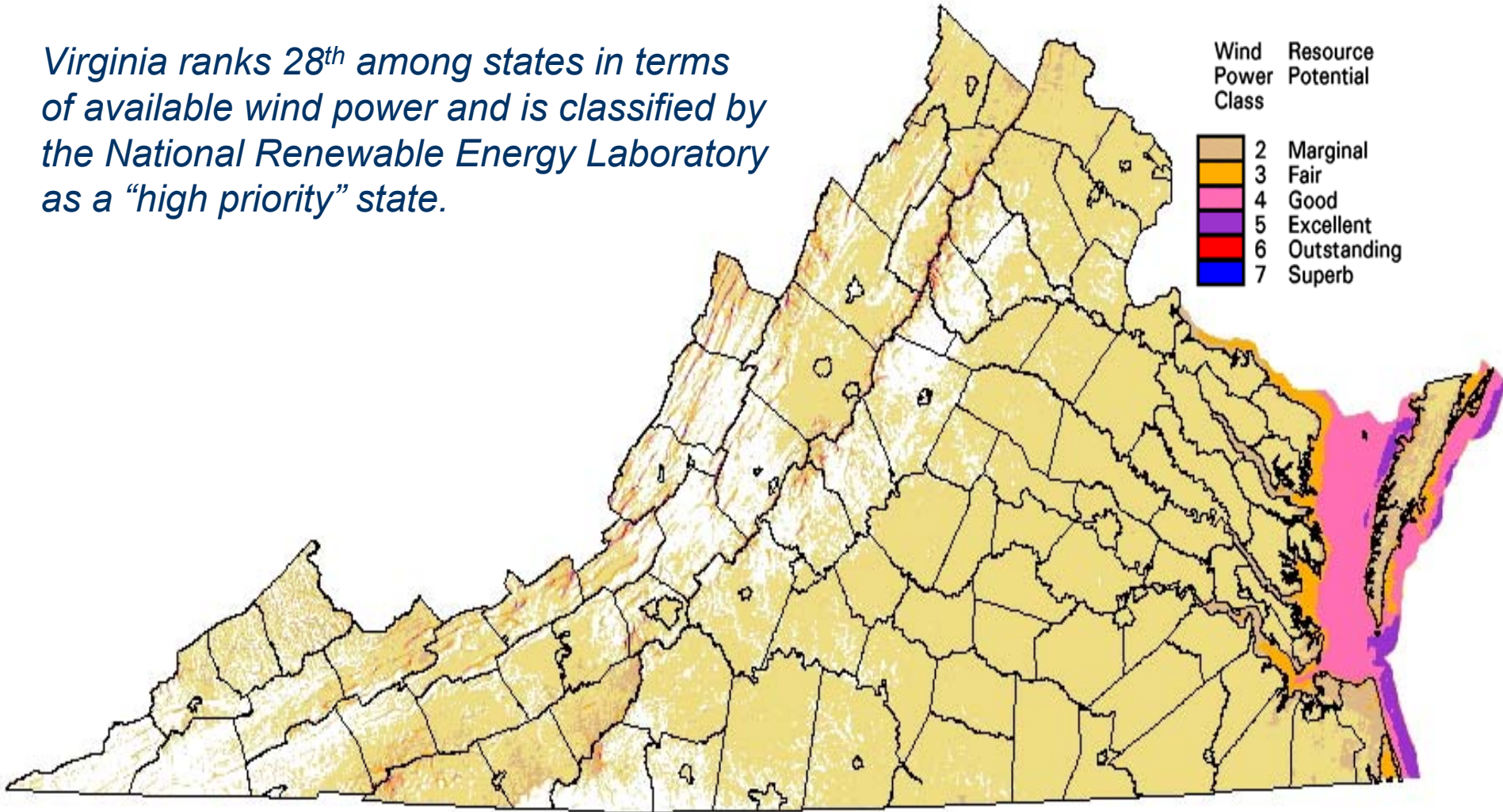
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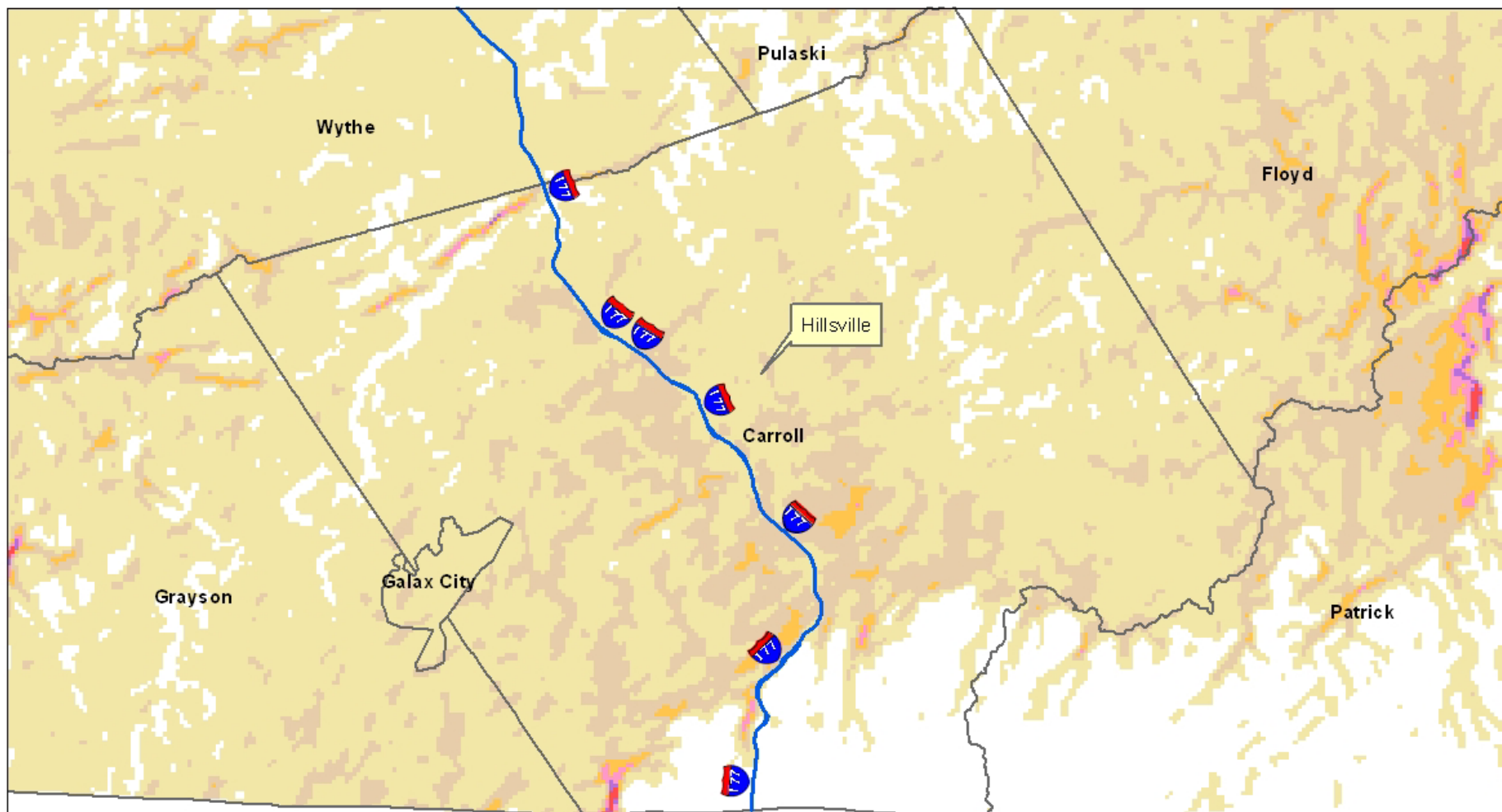


Wind resources in Virginia

Virginia ranks 28th among states in terms of available wind power and is classified by the National Renewable Energy Laboratory as a “high priority” state.

Wind Power Class	Resource Potential
2	Marginal
3	Fair
4	Good
5	Excellent
6	Outstanding
7	Superb





Source: Integrated Science and Technology Program at James Madison University and the National Renewable Energy Laboratory (2009)

Wind Power Classification

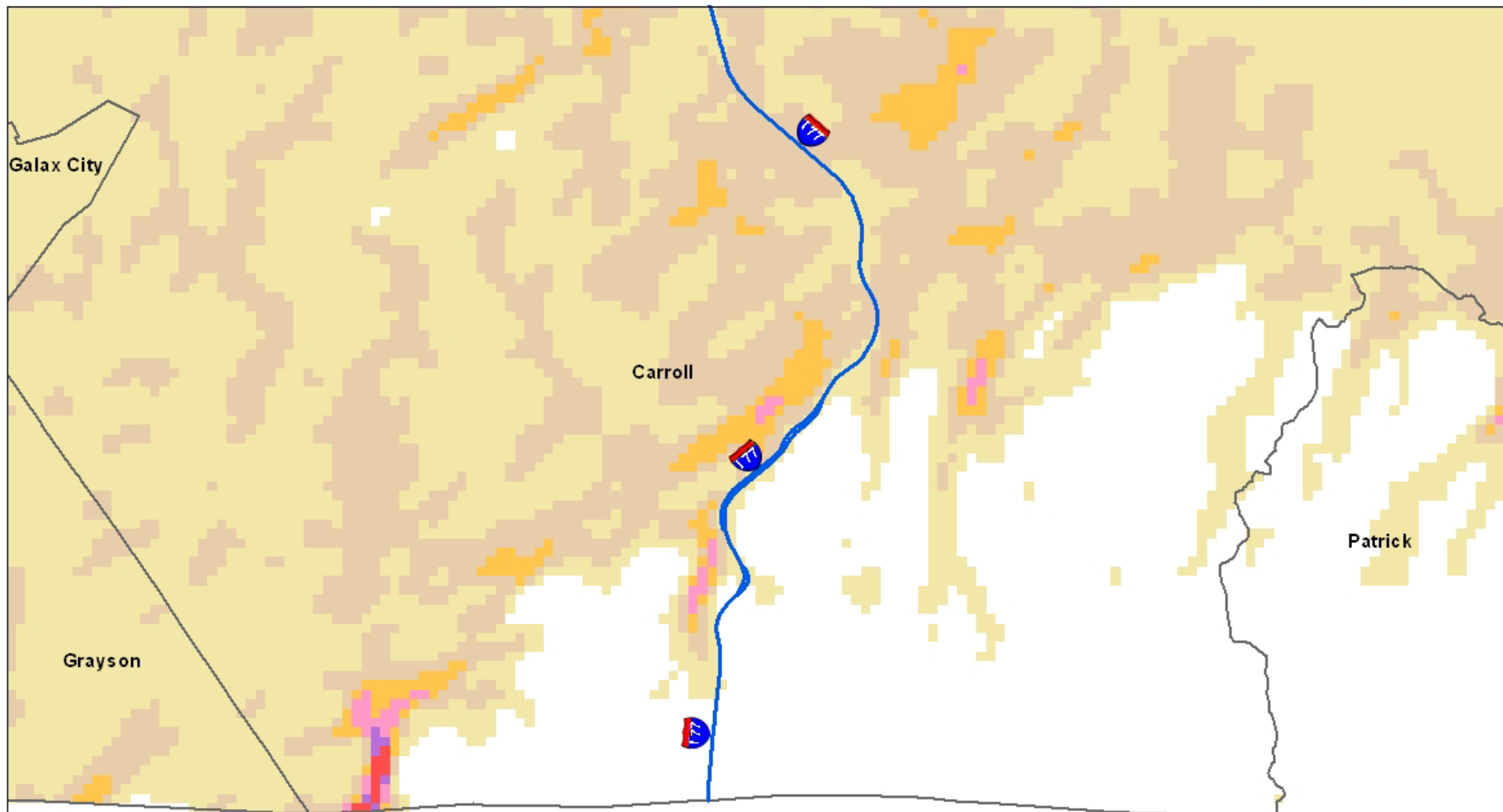
Wind Power Class	Resource Potential	Wind Power Density at 50 m W/m ²	Wind Speed ^a at 50 m m/s	Wind Speed ^a at 50 m mph
1	Poor	0 - 200	0.0 - 5.9	0.0 - 13.2
2	Marginal	200 - 300	5.9 - 6.7	13.2 - 15.0
3	Fair	300 - 400	6.7 - 7.4	15.0 - 16.6
4	Good	400 - 500	7.4 - 7.9	16.6 - 17.7
5	Excellent	500 - 600	7.9 - 8.4	17.7 - 18.8
6	Outstanding	600 - 800	8.4 - 9.3	18.8 - 20.8
7	Superb	> 800	> 9.3	> 20.8

^a Wind speeds are based on a Weibull k of 2.0 at 1500 m elevation.

 Counties
 Interstate



0 2.5 5 10 15 20 Miles



Source: Integrated Science and Technology Program at James Madison University and the National Renewable Energy Laboratory (2009)

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 Counties
 Interstate



0 1 2 4 6 8 Miles

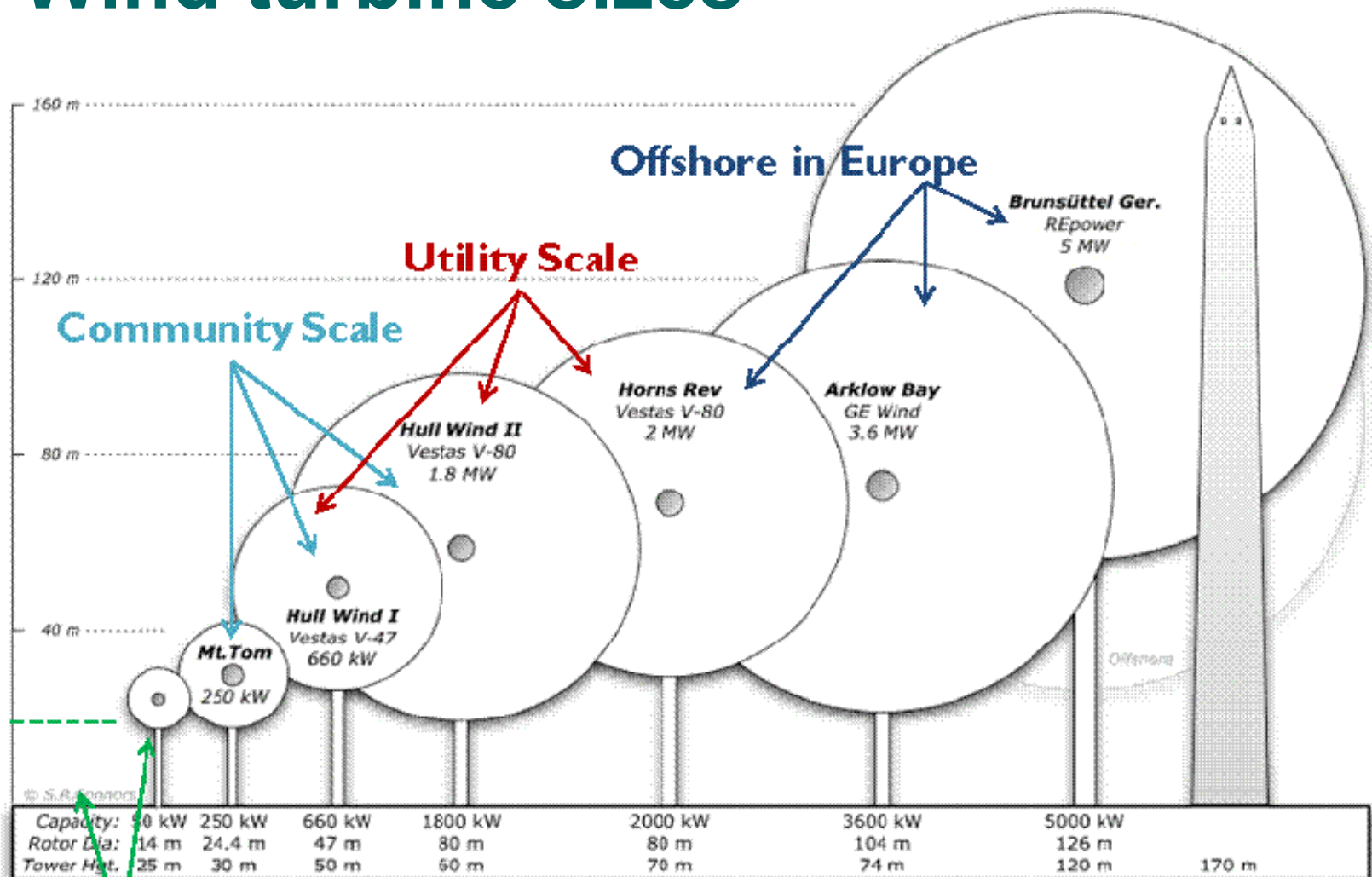
Wind turbine size and terminology

- The Industry: defines by generating capacity
 - Small wind < 100 kW, Large wind > 100 kW
- The Public: defines by physical size
 - How big/tall is it? How many turbines?
- Net-metered
- Grid-connected, grid-tie
- Nameplate capacity: rated maximum output
- Capacity factor: estimates energy output

Wind turbine size and terminology

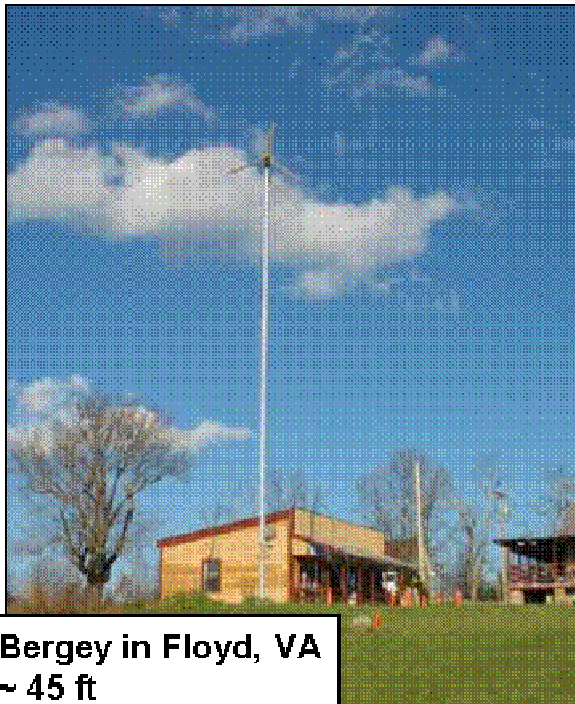
Category	Nameplate Capacity	Description
Onsite	≤ 10 kW (residential) ≤ 500 KW (commercial)	These systems are small, either stand-alone or net metered, and would probably involve only 1 turbine.
Community	≤ 10 MW	Community-scale projects are typically either net metered or connected to the local distribution network, but could be connected to transmission. These projects are typically owned by and serve the community. They would probably involve less than 5 turbines. In the Midwest, there are community wind systems that are also “utility scale” using our definition.
Utility	< 50 MW	Industrial-scale wind power projects are most often developed by a company that either will own or sell the project for the purpose of realizing a return on their investment.
	≥ 50 MW	An industrial-scale wind power project equal to or greater than 50 MW nameplate capacity is subject to the full approval process by the Commonwealth’s State Corporation Commission.

Wind turbine sizes



Onsite

Onsite systems



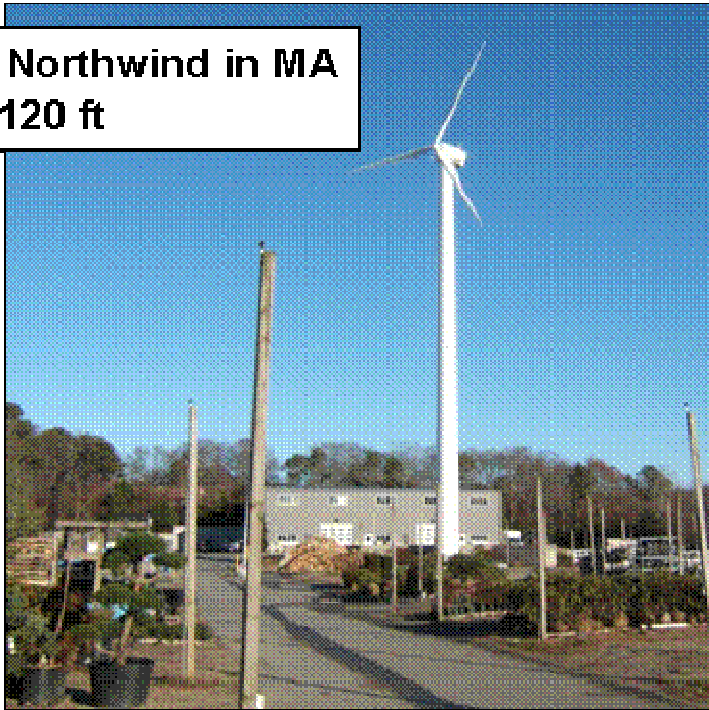
A 1-kW Bergey in Floyd, VA
Height: ~ 45 ft



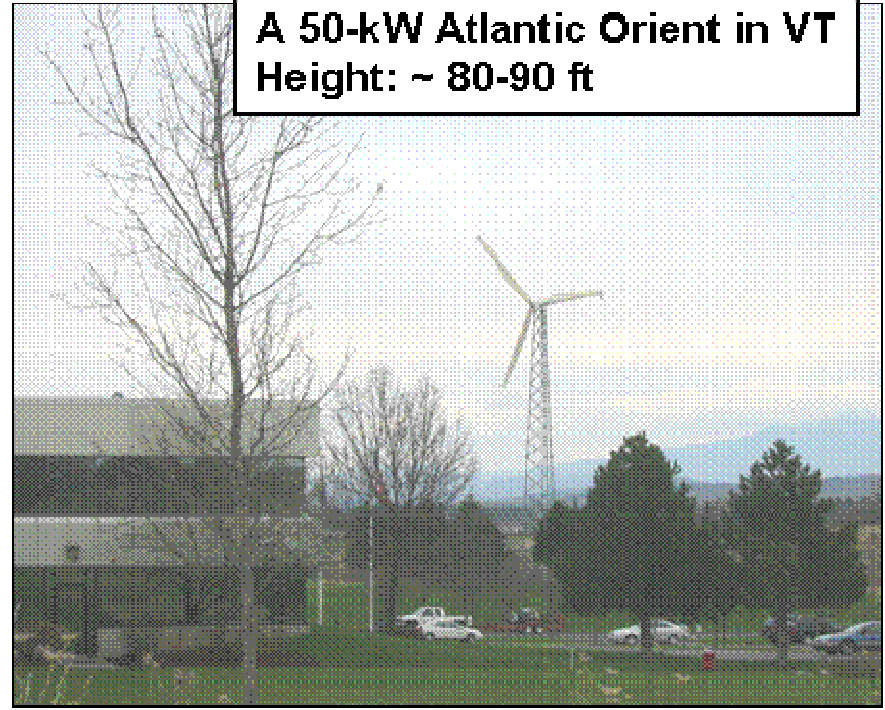
A 20-kW Westwind in Ireland
Height: ~ 60 ft

Community wind power

A 100-kW Northwind in MA
Height: ~ 120 ft



A 50-kW Atlantic Orient in VT
Height: ~ 80-90 ft



Community wind power



A 660-kW community system in Hull, MA, less than 10 miles from Boston.

Utility-scale wind power



Bear Creek Wind Power Project near Wilkes-Barre, PA, as seen from the PA Turnpike. These are 2.0 MW Gamesa Turbines.

Turbine Size and Wind Class: Putting it all together

- Basic prerequisites for community and commercial wind energy development:
 - Availability of a good wind resource
 - Topography
 - Price/cost of electricity

Wind Class	Potential for Wind Development
Class 1 or 2	<ul style="list-style-type: none">• Marginal for onsite• Unsuitable to marginal for community-scale• Unsuitable for utility-scale
Class 3	<ul style="list-style-type: none">• Appropriate for onsite• Marginal to appropriate for community-scale• Generally unsuitable for utility-scale
Class 4	<ul style="list-style-type: none">• Appropriate for onsite or community-scale• Marginal for utility-scale
Class 5+	<ul style="list-style-type: none">• Appropriate for all scales

Turbine Size and Wind Class: Putting it all together

- Setbacks/fall zones/spacing varies from $\frac{1}{2}$ to 1 acre per turbine for onsite, and 1-4 acres per turbine for community
- For utility, varies from 2 acres per megawatt nameplate capacity (if in series) to 25 acres (if arrayed 2-dimensionally)
- A linear mile of ridgeline holds 6-12 turbines depending on size of the turbine

Considerations during construction

- Roads
- Forest clearing
- Slopes
- Surface streams

Considerations for safety & nuisance

- Safety setbacks
- Ice throws
- Sound
- Shadow flicker
- Electromagnetic interference
- Height and turbine capacity factor
- Visual impact

Key environmental & other considerations

- Wildlife
- Designated wilderness
- Sensitive habitats
- Forest fragmentation
- Scenic views
- Cultural and historic resources
- Recreation

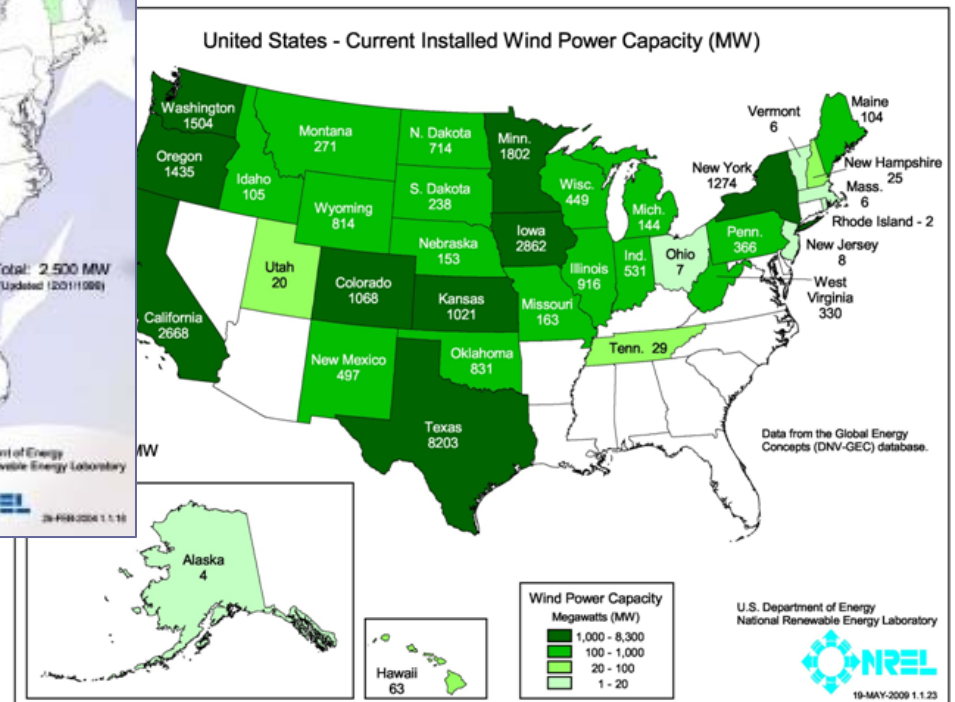
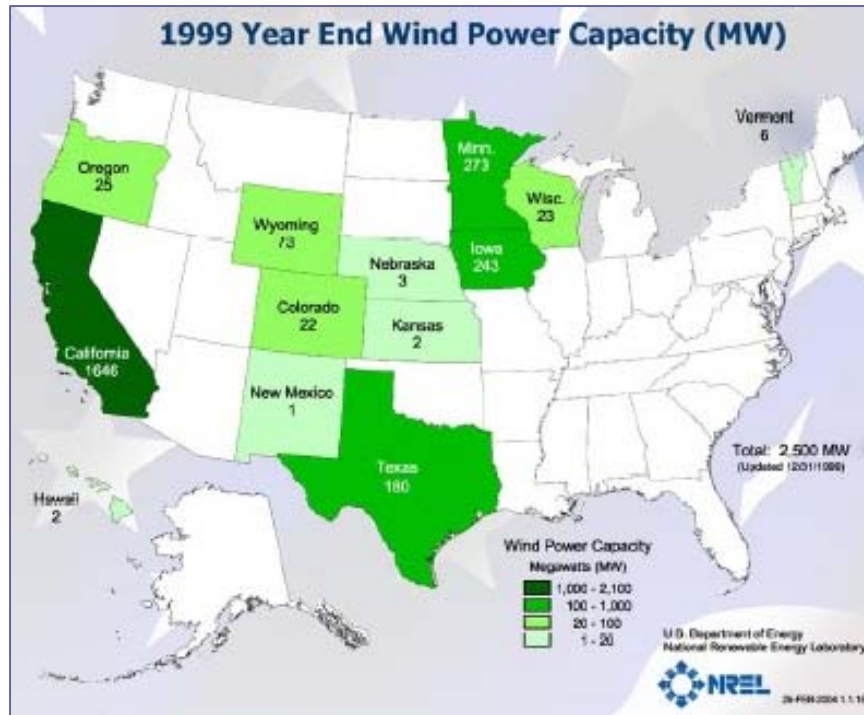
The proliferation of wind power in the U.S. continues . . .

After reaching 1,000 MW of wind energy in 1985, it took more than a decade for wind to reach the 2,000-MW mark in 1999. Since then, installed capacity has grown to 26,274 MW (as of January 31, 2009). Today, U.S. wind energy installations produce enough electricity on a typical day to power the equivalent of more than 6.5 million homes.

The proliferation of wind power in the U.S. continues . . .

For the fourth consecutive year, wind power was second only to natural gas in terms of new capacity added. The new wind projects completed in 2008 account for about 42% of the entire new power-producing capacity added nationally last year, according to initial estimates, and will avoid nearly 44 million tons of carbon emissions, the equivalent of taking over 7 million cars off of the road.

Installed Wind Capacities (1999–2009)



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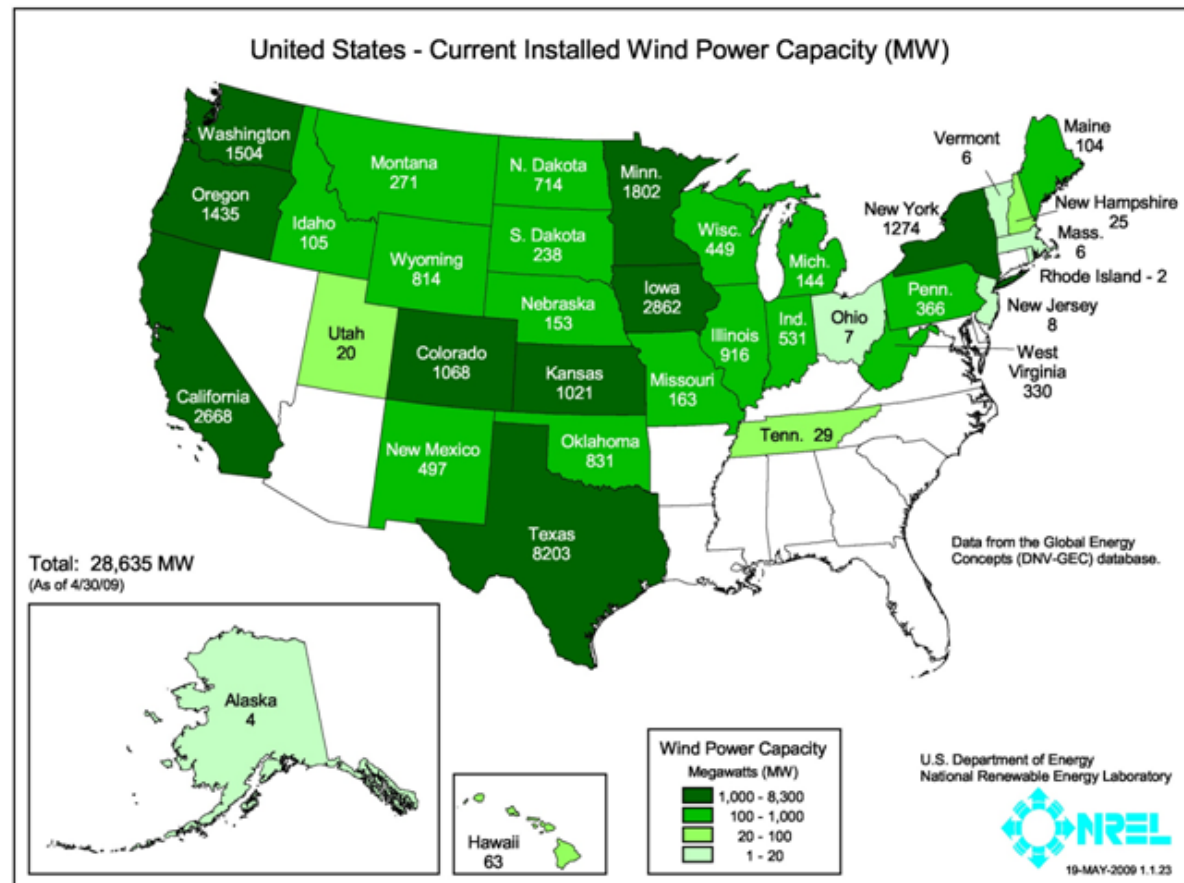
DOE Wind Energy Program

<http://www1.eere.energy.gov/windandhydro/>

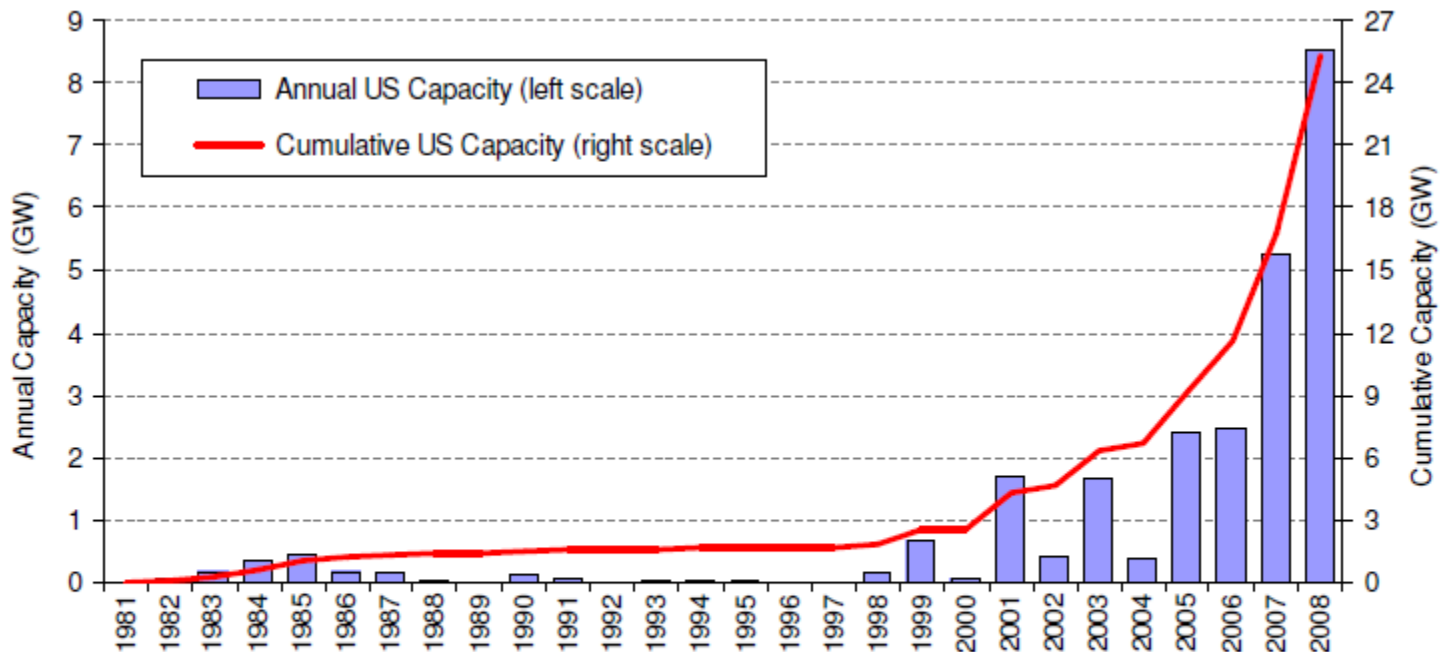


Industry Landscape: Wind power has spread to majority of U.S.

- Over 25,000 MW installed in the U.S. (last quarter of 2008)
- nearing 2% of U.S. energy production
- >122,000 MW installed worldwide
- 38 states now have wind power
- nearly 3,000 GW of wind in transmission interconnection queues



U.S. Wind Power Capacity Up >50% in 2008



Record year for new U.S. wind capacity:

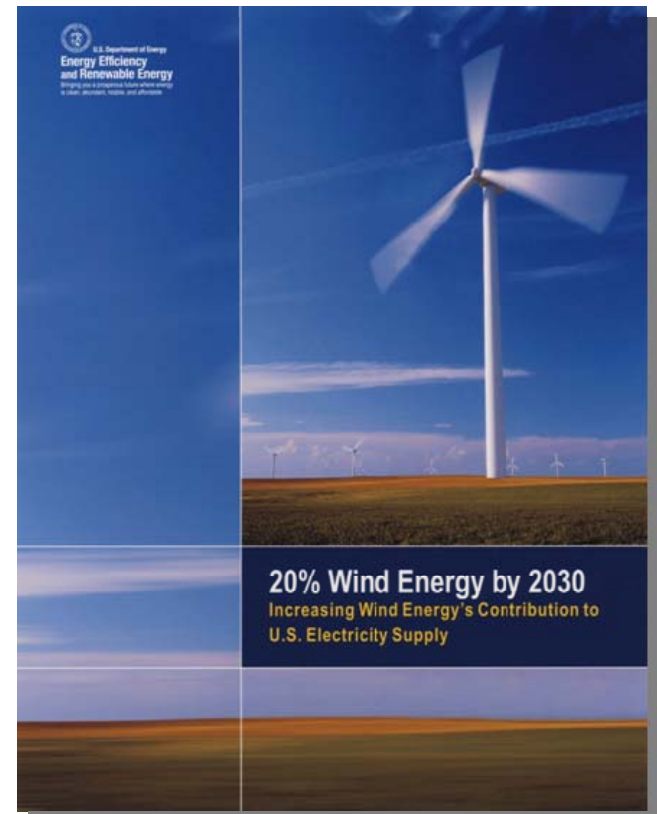
- 8,558 MW of wind added in 2008, bringing total to 25,369 MW
- Roughly \$16.4 billion in 2008 project investment

20% U.S. Electricity from Wind by 2030

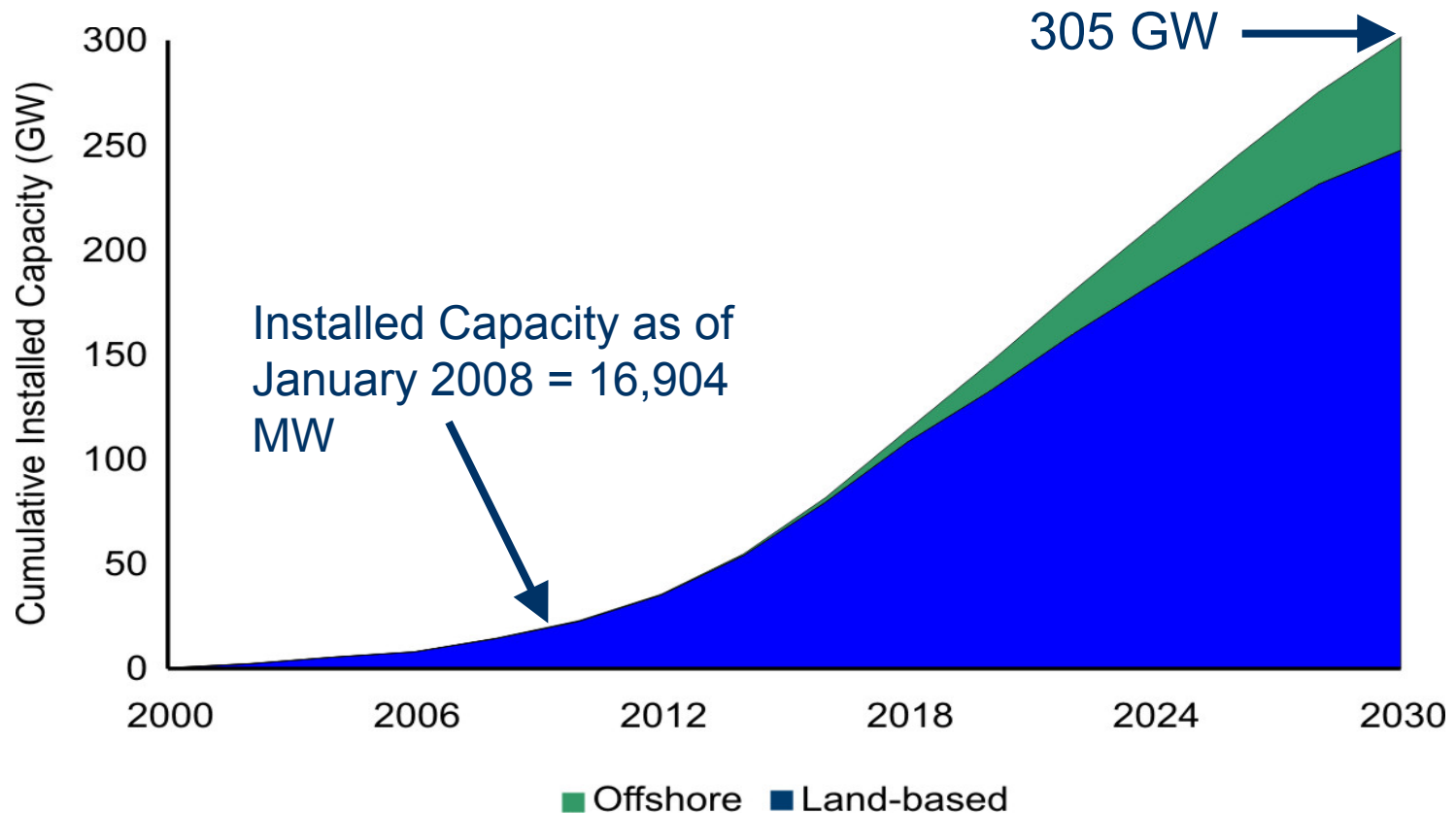
Hallmark report released in May clarifies pathway to major contribution from wind energy in the U.S.

Lead the nation's efforts to improve **wind energy technology** through public/private partnerships that enhance domestic economic benefit from wind power development and to coordinate with stakeholders on activities that **address barriers to wind energy use** through:

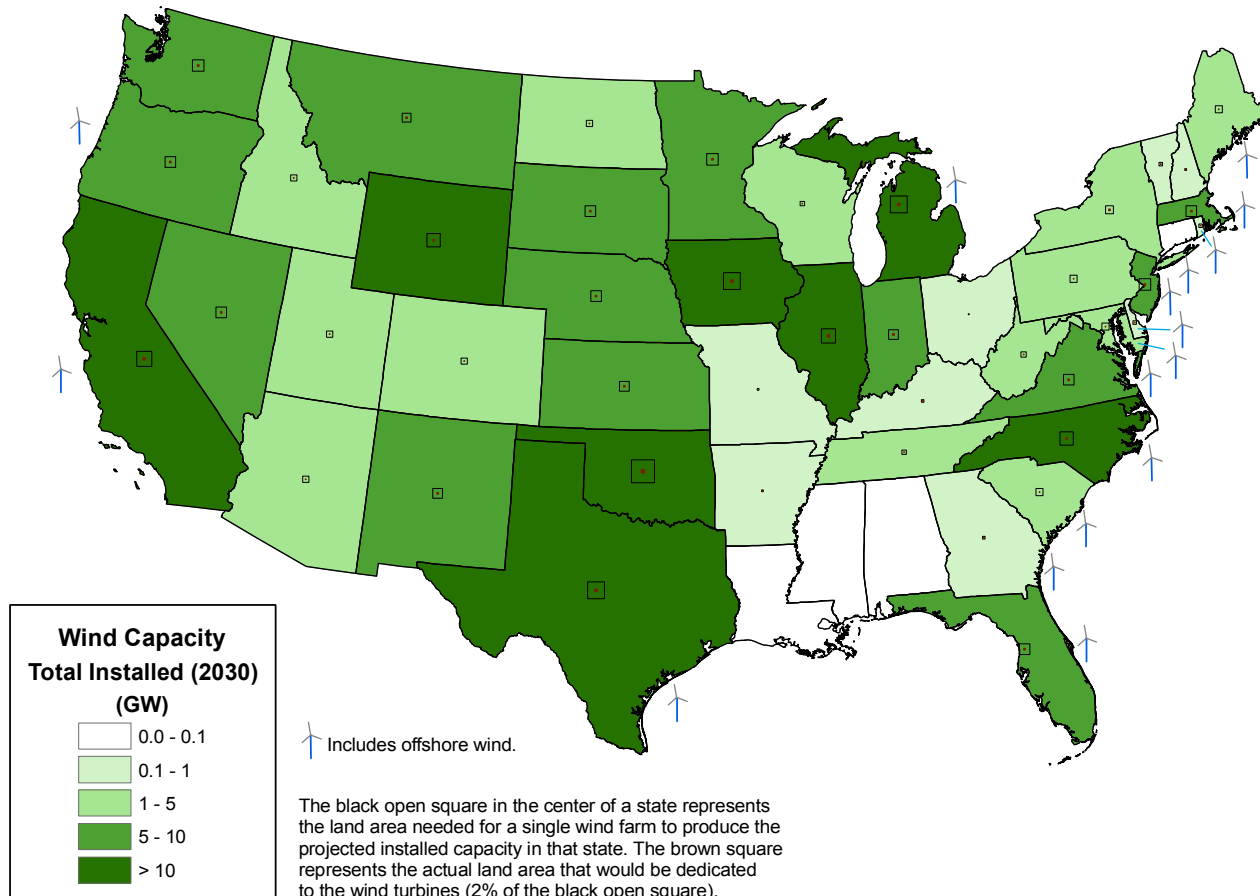
- Technology Improvement
 - Addressing technical and financial risks
- Ramping up Domestic Manufacturing
- Transmission and Integration
 - Transforming utility operations and transmission planning
- Addressing Siting and Environmental Challenges
- Wind Power Market and Application Development



20% Wind Scenario



46 States Would Have Substantial Wind Development by 2030





The report addresses the major barriers to increased development of wind energy and offers recommendations.

Many states have established new policies and developed programs to promote increased deployment of wind energy, subsequently a broad range of commercial entities have responded by diversifying their energy portfolios to include wind and are taking advantage of the range of opportunities that wind energy presents.

The Obama administration has signaled its intent to increase support from the federal government significantly for wind and other clean energy technologies.

An overview of the “20% Wind Energy by 2030” report is presented with special consideration for the benefits and opportunities that apply to commercial facilities.



Economic Benefits, Carbon Dioxide (CO₂) Emissions Reductions, and Water Conservation Benefits from 1,000 Megawatts (MW) of New Wind Power in Virginia

Wind power is one of the fastest growing forms of new power generation in the United States. Industry growth in 2007 was an astounding 45%. New wind power installations constituted 35% of all new electric power installations. This growth is the result of many drivers, including increased economic competitiveness and favorable state policies such as Renewable Portfolio Standards. However, new wind power installations provide more than cost-competitive electricity. Wind power brings economic development to rural regions, reduces water consumption in the electric power sector, and reduces greenhouse gas emissions by displacing fossil fuels.

The U.S. Department of Energy's Wind Powering America Program is committed to educating state-level policy makers and other stakeholders about the economic, CO₂ emissions, and water conservation impacts of wind power. This analysis highlights the expected impacts of 1000 MW of wind power in Virginia. Although construction and operation of 1000 MW of wind power is a significant effort, six states have already reached the 1000-MW mark. We forecast the cumulative

economic benefits from 1000 MW of development in Virginia to be \$1.2 billion, annual CO₂ reductions are estimated at 3.0 million tons, and annual water savings are 1,600 million gallons.

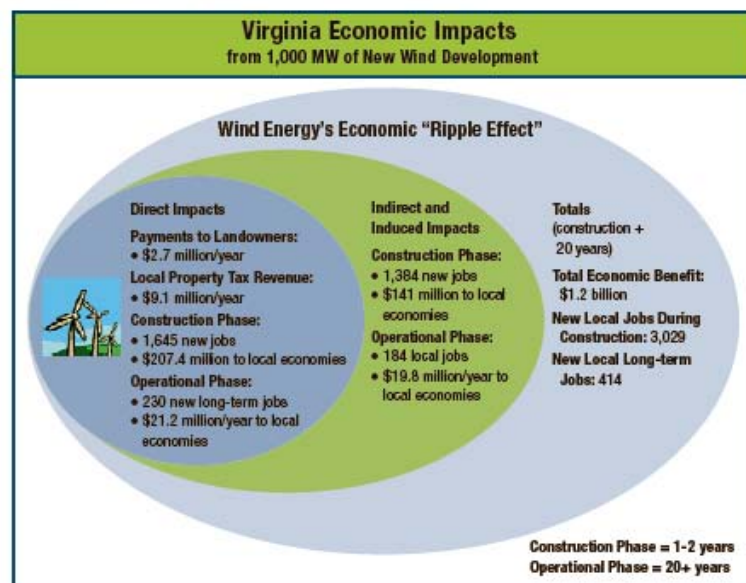
Economic Benefits

Building and operating 1000 MW of wind power requires a significant investment. But this investment will generate substantial direct, indirect, and induced economic benefits for Virginia. Direct benefits include jobs, land-lease payments, and increased tax revenues. Indirect benefits include benefits to businesses that support the wind farm. Induced benefits result from additional spending on goods and services in the area surrounding the development.

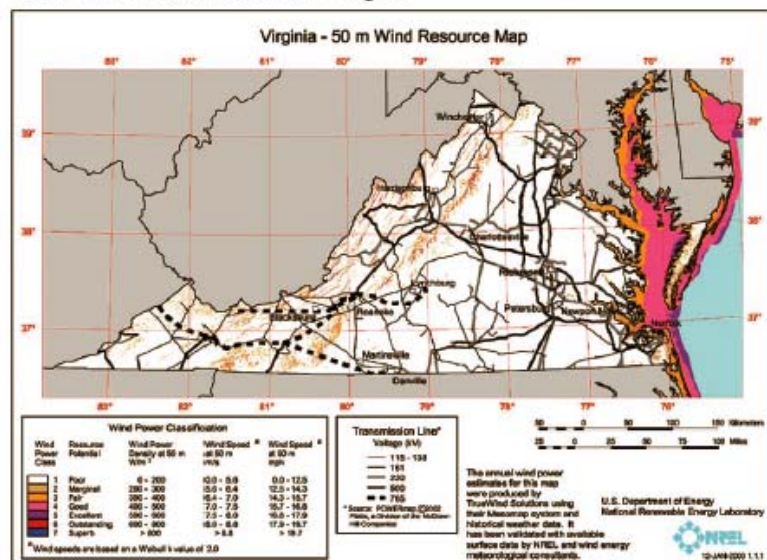
Direct impacts result from investment in the planning, development, and operation of new wind facilities. Beneficiaries include landowners, construction workers, O&M staff, turbine manufacturers, and project managers. Indirect impacts reflect payments made to businesses that support the wind facility

and include banks financing the project, component suppliers, and manufacturers of equipment used to install and maintain the facility. Induced benefits result from increased spending by direct and indirect beneficiaries. Examples include increased business to restaurants, retail establishments, and child care providers.

Drivers of economic benefits include the use of local construction companies, the presence of in-state component suppliers, local wage structures, local property tax structures, and operation and maintenance (O&M) expenditures. The projected benefits for Virginia could be greatly increased by the development of a local wind supply, installation, and maintenance industry within the state.



Distribution of Wind Resources in Virginia



Methodology

The data for economic analysis are primarily from interviews with state-specific contacts, including developers, power plant operators, contractors, mining and gas associations, and state property tax assessors or administrators. When interviews were not possible, information was obtained from public Web resources, state tax reports, and federal databases for current power plants. Cumulative impacts are estimated for construction and 20 years of operations. Economic impacts are 2007 constant dollars and estimated by application of the National Renewable Energy Laboratory's (NREL's) Jobs and Economic Development Impacts (JEDI) model. Carbon estimates apply 2004 non-baseload CO₂ emissions rates (EPA eGRID2006 Version 2.1, April 2007). Water savings are calculated based on consumption rates for various generating technologies.

Data Inputs	
Construction Cost	\$1,980/kW
Operations and Maintenance	\$24.70/kW
Property Tax	\$9,897/MW
Landowner Lease Payments	\$2,667/MW/year

Consumption rates were compiled by Western Resource Advocates and calculated from EIA form 767 data and EPRI publications. Consumption rates are applied to the NERC region generation mix as determined from EIA form 960/920 (2006).

CO₂ Emissions and Water Conservation Benefits

In 2004, the average Virginia resident emitted approximately 6.2 tons of CO₂ as a result of electricity consumption. As a state, Virginia ranked 36th in per capita electricity sector CO₂ emissions. CO₂ emissions are increasingly important factors as state and federal government consider policies regarding climate change while drought in the Southeast has underscored the relevance of freshwater supply issues outside of the arid and semi-arid regions of the United States.

Developing wind power in Virginia will result in CO₂ emissions reductions and water savings. Choosing to build wind results in CO₂ reductions from fewer new coal plants built and less natural gas consumption. In addition, both fossil- and nuclear-based electricity generation consume large amounts of water. Wind power reduces our reliance on increasingly vital freshwater resources.

Annual Impacts in Virginia from 1000 MW of New Wind Power

Water Savings	CO ₂ Savings
1,600 million gallons	3.0 million tons

For more information, contact:

Eric Lantz, Eric_Lantz@nrel.gov
 Suzanne Tegen, Suzanne_Tegen@nrel.gov
 Wind Powering America
 National Renewable Energy Laboratory
 1617 Cole Blvd. MS3811
 Golden, CO 80401

DOE investment to achieve 20% wind penetration

12% Renewable Systems Interconnection

Wind Interconnection:
Improved grid analysis,
wind forecasting and
remove other integration
barriers to wind
deployment



47% Large Wind Technologies

Technology, Manufacturing:
Improve reliability and
operability, increase capacity
factors, and reduce cost of
large wind turbine technologies

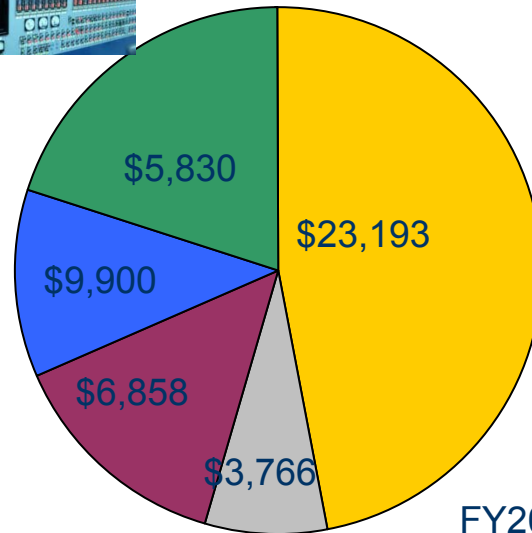


20% RSI Supplemental

Transmission: Support
transmission planning
and enable expanded
grid integration of
variable wind resource

14% Wind Powering America

Markets, Siting, Environmental:
Work with national stakeholders
to move wind technology into the
power generation market



FY2008

8% Distributed Wind

Technology: Improve the
performance,
cost,
reliability &
availability of
small wind
and medium
scale wind
turbines



Program Initiatives: Wind Powering America

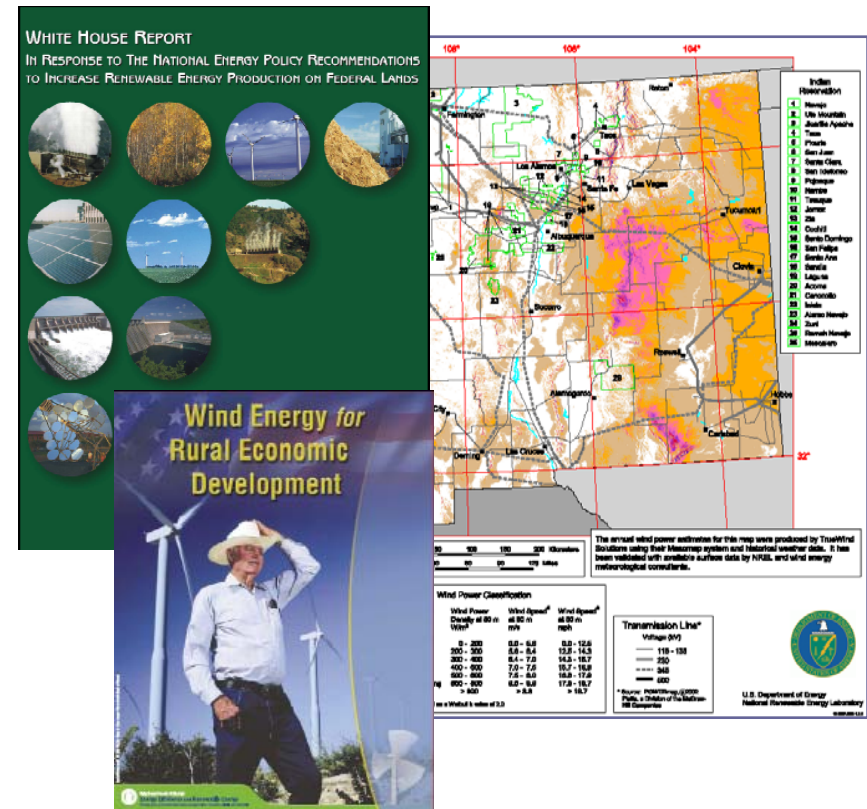
Goal: Reduce barriers to project development to accelerate deployment of wind energy

Challenges

- Enhance Public Acceptance
- Promote Supportive Public Policies
- Engage Key Stakeholders
- Address Wind System Siting Issues
- Facilitate Environmental Assessment

Solutions

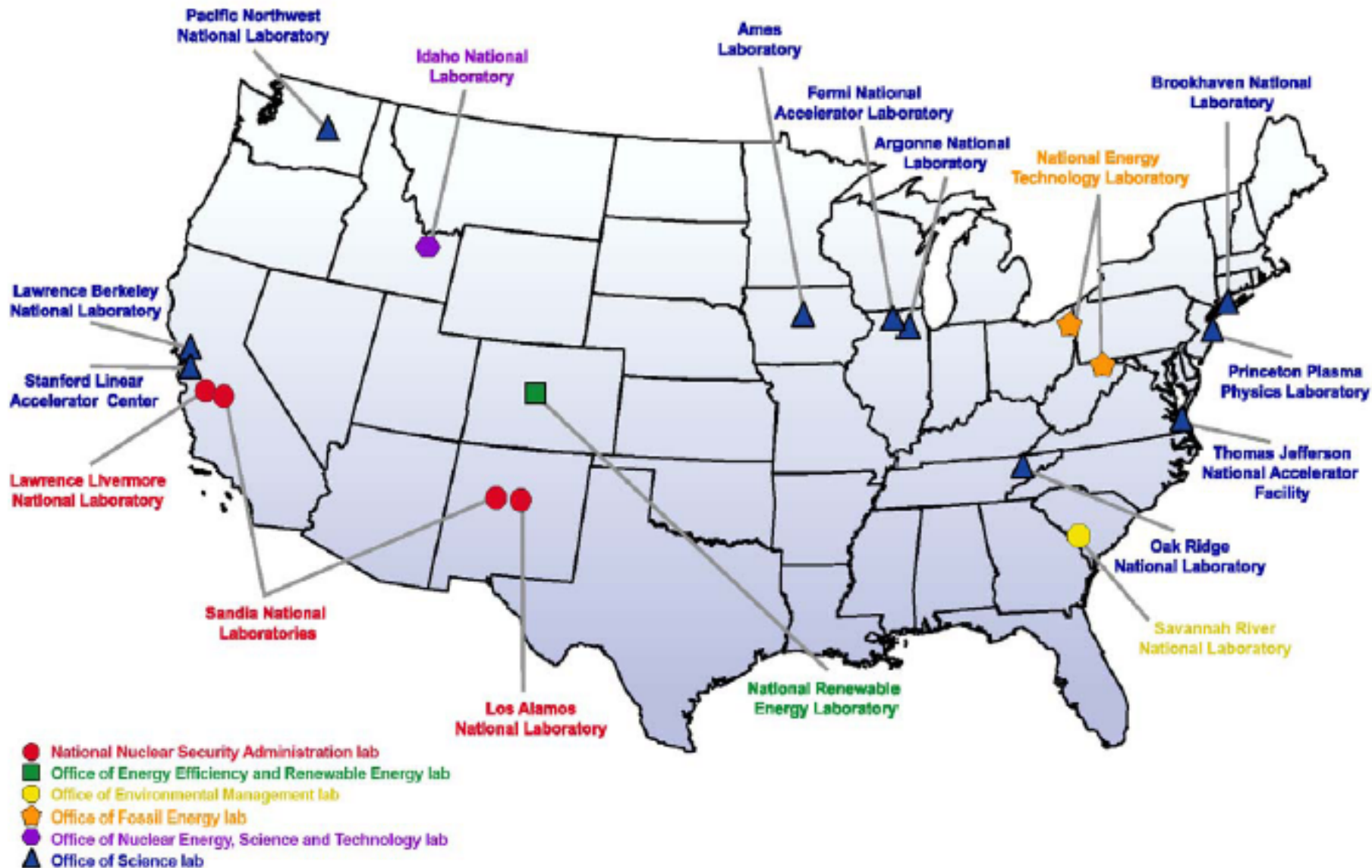
- Wind Powering America Program (www.windpoweringamerica.gov)
- Interagency Collaboratives
- Targeted Outreach (tribal, utility)
- Facilitation of stakeholder dialog (environmental and siting issues)
- Federal Collaboration – Radar, F&W



The Program builds state-local wind stakeholder networks and engages key decision-makers to promote wind development.



DEPARTMENT OF ENERGY NATIONAL LABORATORIES



Financial assistance (<http://www.dsireusa.org>)

- **Renewable Electricity Production Tax Credit (PTC)**

- **Incentive Type:** Corporate Tax Credit
- **Amount:** 2.1¢/kWh for wind
- **Summary:** The federal Renewable Electricity Production Tax Credit (PTC) is a per-kilowatt-hour tax credit for electricity generated by qualified energy resources and sold by the taxpayer to an unrelated person during the taxable year.
- **In-Service Deadline:** December 31, 2009

Financial assistance (<http://www.dsireusa.org>)

- **USDA Rural Energy for America Program (REAP)**
 - **Incentive Type:** Federal Grant Program
 - **Amount:** Varies
 - **Max. Limit:** 25% of project cost
 - **Summary:** The REAP promotes energy efficiency and renewable energy for agricultural producers and rural small businesses through the use of (1) grants and loan guarantees for energy efficiency improvements and renewable energy systems, and (2) grants for energy audits and renewable energy development assistance.

Financial assistance (<http://www.dsireusa.org>)

● Clean Renewable Energy Bonds (CREBs)

- **Incentive Type:** Federal Loan Program
- **Amount:** Varies
- **Summary:** Clean renewable energy bonds (CREBs) can be used by certain entities -- primarily in the public sector -- to finance renewable energy projects. The list of qualifying technologies is generally the same as that used for the federal renewable energy production tax credit. CREBs may be issued by electric cooperatives, government entities (states, cities, counties, territories, Indian tribal governments, or any political subdivision thereof), and certain lenders. The advantage of CREBs is that they are issued – theoretically – with a 0% interest rate.* The borrower pays back only the principal of the bond, and the bondholder receives federal tax credits in lieu of the traditional bond interest.

**In practice, for a variety of reasons bond issuers typically must issue the bonds at a discount or make supplemental interest payments in order to find a buyer.*

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Virginia Energy Plan (2007)

<http://www.dmme.virginia.gov/vaenergyplan.shtml>

"Governor Kaine is pleased to announce the release of Virginia's Energy Plan - a ten-year comprehensive Energy Plan geared to implement the Commonwealth's energy policy providing a clear path to protect the public health, safety, and welfare for all Virginians."

The plan establishes 4 primary goals for Virginia:

1. Increase energy independence, with an emphasis on conservation and clean fuel technologies, by:
 - a. reducing the rate of growth of energy use by 40 percent. This will reverse the projected growth in per capita energy use and result in a nearly level per capita energy use per year.
 - b. increasing Virginia's indigenous energy production by 20 percent.
2. Expand consumer energy education to overcome barriers to implementing energy-efficiency and conservation actions.
3. Reduce greenhouse gas emissions by 30 percent by 2025, bringing emissions back to 2000 levels.
4. Capitalize on economic development opportunities through business expansion and increased research and development in areas of strength, including alternate transportation fuels, nuclear technology, coastal energy production, and carbon capture and storage.

Executive Order No. 48 (2007)

http://www.governor.virginia.gov/initiatives/ExecutiveOrders/2007/EO_48.cfm

By the power vested in me by Article V of the Constitution of Virginia, and Section 2.2-103 of the Code of Virginia, and subject always to my continuing and ultimate authority and responsibility to act in such matters, I hereby direct the Governor's Secretaries and all executive branch agencies and institutions to reduce energy consumption and costs in state government operations in the executive branch. I also set forth a process for coordinating energy policy development within the executive branch.

- Impacts **Agency Energy Management**
- Establishes **State Agency and Institutions Energy Savings Goal**
- Affects **New and Renovated State-Owned Facilities and Leased Facilities**
- Addresses **Transportation Energy Use**
- Impacts Acquisition of State **Government Equipment and Supplies**
- Appoints **Senior Advisor for Energy Policy and Energy Policy Advisory Council**

HB 1994 Renewable portfolio standard program; establish goal for investor-owned incumbent electric utility (2009)

Summary as introduced: **Renewable portfolio standard program.** Establishes a goal for investor-owned incumbent electric utilities to have 15 percent of their total electric energy sales in the base year be from renewable energy sources in calendar year 2025. Currently, such a utility may participate in the voluntary renewable energy portfolio standard program if it demonstrates that it has a reasonable expectation of achieving 12 percent of its base year electric energy sales from certain renewable energy sources during calendar year 2022. A participating utility that meets the specified percentage goals is eligible for performance incentives that increase the fair combined rate of return on common equity and provide an enhanced rate of return on costs associated with the construction of renewable energy generation facilities.

Patron: Bulova

HB 2155 Electric utility service; net energy metering (2009)

Summary as introduced: **Net energy metering.** Requires an electric utility that purchases excess electricity generated by an eligible customer-generator under the net energy metering program pay for such electric power at a rate that is at least equal to the retail tariff rate that the customer-generator is charged for the electricity it buys from the utility. The maximum generation capacity for a nonresidential customer-generator is increased from 500 kilowatts to two megawatts. The measure also requires the State Corporation Commission to establish a program that will allow a customer with multiple, separately billed facilities located within a utility's service territory, one or more of which are eligible customer-generators, to aggregate the electricity consumption and generation of its participating facilities.

Patron: Toscano

SB 1347 Small Wind Energy Projects; DEQ to develop procedure permitting construction and operation thereof (2009)

Summary as introduced: **Wind energy development.** Exempts wind energy projects with a rated capacity of less than 100 megawatts that will be operated or constructed by a nonutility generator from provisions that require State Corporation Commission (SCC) approval. The Department of Environmental Quality (DEQ) is designated as the lead agency for issuing permits for such projects. Limits are imposed on the duration and financial obligations of the developer with respect to monitoring the effect of the project on birds and other wildlife. Any SCC proceeding involving an application for a certificate, permit, or approval required for the construction or operation by a public utility of a wind power facility is required to be completed within nine months following the utility's submission of a complete application. The measure establishes an investment tax credit whereby a taxpayer is allowed a credit against income taxes equal to 35 percent of the cost of constructing, purchasing, or leasing wind turbines and towers. The credit may be claimed over a five-year period. The amount of income tax credits in any taxable year shall not exceed 50 percent of the tax liability otherwise due, and a taxpayer is ineligible to claim a credit of more than \$500,000 in any year. Finally the measure declares that wind turbines and towers are tangible personal property used primarily for the purpose of abating or preventing pollution of the atmosphere and waters of the Commonwealth and exempts 80 percent of their value from state and local taxation.

Patrons: Wagner and Norment

SB 1349 Mid-Atlantic Offshore Wind Energy Infrastructure Development Compact (2009)

Summary as passed: **Mid-Atlantic Offshore Wind Energy Infrastructure Development Compact.** Establishes the Mid-Atlantic Offshore Wind Energy Infrastructure Development Compact. Under the bill, the party states to the compact will be Virginia, Delaware, Maryland, New Jersey, and New York. The purposes of the compact are to (i) study, develop, and promote coordinated research and planning of the design, construction, utility interconnection, financing, and operation of offshore wind energy infrastructure and operations directly adjacent to the shores of the party states, (ii) coordinate federal, state, and local government efforts, and (iii) seek funding. The compact provides for a board with five representatives from each party state, three of whom are to be appointed by the Governor, one by the Speaker of the House, and one by the Senate. The measure takes effect upon enactment by Virginia and three of the other named states.

Patrons: Wagner and Cuccinelli

SB 1350 Marine Resources Commission; authority to lease subaqueous lands for generating electrical energy (2009)

Summary as passed: **Marine Resources Commission; offshore renewable resources.** Provides the Marine Resources Commission with the authority to lease subaqueous lands for the purpose of generating electrical energy from wave or tidal action, currents, offshore winds, or thermal or salinity gradients and transmit energy from such sources to shore and requires that any leases require a royalty. All royalties collected will be appropriated to the Virginia Coastal Energy Research Consortium. The Marine Resources Commission is also directed to (i) identify 100 acres suitable for use by the Virginia Coastal Energy Research Consortium as a research site, and (ii) determine whether sufficient and appropriate subaqueous lands exist to support a commercial offshore wind farm and, if such land exists, offer it for development in a lease auction.

Patron: Wagner

- Energy profile in Virginia
- Wind power technology
- Federal perspective and activities
- State perspective and activities
- ***Efforts in Virginia to facilitate wind power development***

James Madison University – Department of Integrated Science and Technology

- JMU–ISAT is the lead institution of higher education in Virginia in terms of
 - delivering qualified graduates to public and private sector jobs/careers involving wind power;
 - supporting the programmatic goals of the *Virginia Department of Mines, Minerals, and Energy – Energy Division* as pertain to wind power;
 - supporting the programmatic goals of the *U.S. Department of Energy – Wind Powering America*.

Sponsored Research and Development

- Since 2002, JMU has been awarded \$1,575,428 to engage in research essential to the development and deployment of wind power in Virginia and the U.S.
 - all funded efforts involve undergraduate students
 - half of all ISAT graduates who engage in wind-related senior projects enter the wind industry
- JMU developed and continues to manage the *Virginia State-Based Anemometer Loan Program*

State-Based Anemometer Loan Program



Virginia State-Based Anemometer Loan Program

- Home
- Program
- History
- Equipment
- Application
- Contract
- FAQ's
- Contact Info
- Links
- Wind Data
- Photo Gallery
- News Archive

Mission

The Virginia State-Based Anemometer Loan Program is designed to empower landowners by generating their interest in wind energy through the borrowing of meteorological towers and encouraging wind development.

James Madison University will now be accepting applications to participate in the State-Based Anemometer Loan Program (SBALP). SBALP is designed to spur the development of wind power in the state of Virginia by helping potential wind turbine users quantify their wind resource. Applications are currently being accepted. To participate in the program fill out an [application](#) and mail it to the address indicated.



Installation completed in Floyd County, Virginia. January 10, 2003.

Announcements (Updated 2/14/08)

The Virginia State-Based Anemometer Loan Program based at James Madison University was established in 2001 and has served more than 30 sites throughout the Commonwealth since then. In 2007, the program was temporarily halted to allow time for equipment upgrades and program assessment. The Virginia SBALP will resume operation, with updated mission and protocols, in Spring 2008.

Featured Photo (Delaplane, VA (Oct. 2003))



Wind News in the Region

[An Energetic Agenda](#), Cooperative Living (May 1st, 2009)

[U.S. to clear way for offshore wind farms](#), Shinnecock (Apr 22nd, 2009)

State-Based Anemometer Loan Program

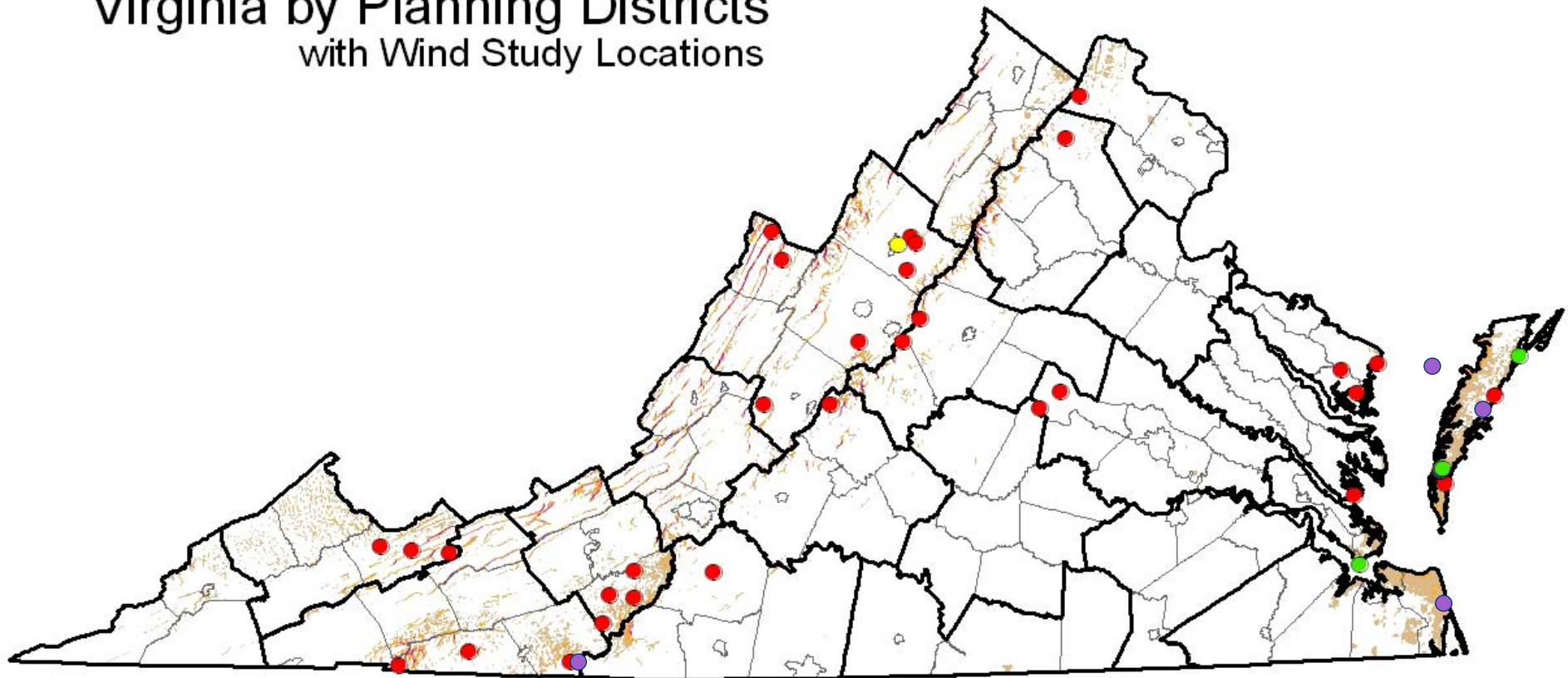


State-Based Anemometer Loan Program



Virginia by Planning Districts

with Wind Study Locations



Legend

District Outline	Wind Class
County Outline	0
SBALP 20-m Sites	1
SBALP 50-m Sites	2
Tall Tower Sites	3
CISAT Turbine	4
Current and Planned Sites	5
	6
	7



0 35 70 140 Miles

Virginia Wind Energy Collaborative

JAMES MADISON UNIVERSITY



Virginia Wind Energy Collaborative

About Us

Fact Sheets & Presentations

Maps

Outreach and Education

Services Offered

Learn About Wind

Landscape Classification
System (LCS) for Virginia

Archives

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Home

Virginia Wind Energy Collaborative

The Virginia Wind Energy Collaborative (VWEC) was established to educate the public and inform decision-makers about wind power development in Virginia, in support of the Commonwealth's need for reliable and affordable energy, environmental quality, and economic development.

The Virginia Wind Energy Collaborative supports the balanced development of wind-derived energy in Virginia by providing information and analyses relevant to utility-scale, community-based, and smaller-scale applications. VWEC also provides a forum for collaboration among stakeholders and organizations interested in the benefits and opportunities associated with wind power development in the Commonwealth.



Mountaineer Wind Energy Center (Don Giecek, December 2004)

Current Events

[Dissecting Wind Powering America's 20% Vision Webinar](#)

[AWEA Transmission Workshop, Mar. 17-18th, 2009](#)

[2008 Pennsylvania Wind Energy Symposium](#)

[Governor's Commission on Climate Change](#)

[AWEA Offshore Event, Sept. 9th-10th](#)

Featured Photo



Wind News in the Region

Virginia Wind Energy Collaborative

- Conduct education and outreach throughout the Commonwealth
- Develop and disseminate fact sheets, guidebooks, tools and resources
- Conduct workshops and training sessions
- Organize and host statewide symposia
- Identify and engage key stakeholders
- Conduct analyses
 - residential and commercial
 - Wallops Flight Facility
 - Oceana/Dam Neck
 - Tangier Island
- Coordinate with regional and national organizations

Small Wind Electric Systems

A Virginia
Consumer's Guide



U.S. Department of Energy

Energy Efficiency and Renewable Energy

Bringing you a prosperous future where energy is clean, abundant, reliable, and affordable.



Virginia Coastal Energy Research Consortium

Virginia Coastal Energy Research Consortium

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University Partners

[Old Dominion University](#)
[Virginia Institute of Marine Science](#)
[Virginia Tech Advanced Research Institute](#)
[James Madison University](#)
[Norfolk State University](#)
[Virginia Commonwealth University](#)
[University of Virginia](#)
[Hampton University](#)

Government Partners

[Hampton Roads Clean Cities Coalition](#)
[Hampton Roads Sanitation District - Virginia Initiative Plant](#)
[Hampton Roads Technology Council](#)
[Virginia Department of Mines, Minerals & Energy](#)
[VA DEQ Coastal Zone Management Program](#)
[Virginia Marine Resources Commission](#)

Industry Partners

[Science Applications International Corporation](#)
[Virginia Manufacturers Association](#)
[Virginia Maritime Association](#)



VCERC was created by the VA legislature (July 1st 2007-June 30th 2008). Since Jul Virginian knowledge base to assist the Co VCERC's ongoing efforts impact three key improving the environment; and economic

Specifically, VCERC provides the research of renewable energy by using algal biomass removes pollutants from Chesapeake Bay, production technology, and avoids utilizing fuel. Project expansion in algal biofuels and lowering fuel prices in Virginia.

The VA General Assembly set out key energy policy statements and objectives. In ref

- Facilitate development of energy sources that are less polluting of the Commc and global warming
- Foster research and development of alternative energy sources that are compel
- Develop energy resources and facilities that do not impose a disproportionately
- Increase VA's reliance on agricultural-based ethanol and biodiesel from crops grc
- Ensure that energy generation and delivery systems are located in places that natural resources, and that are as near as possible to compatible development

The Consortium is governed by a board which consists of fourteen members - w government and industry partners. The Consortium is located at Old Dominion Universi



Virginia Coastal Energy Research Consortium

Created by 2006 General Assembly to Bring Together Universities, State Agencies, and Industry

Virginia Coastal Energy Research Consortium



Mechanical, electrical, materials,
civil, and ocean engineering
Washington, DC area presence



Physical, chemical,
& geological ocean
sciences



Biological ocean
sciences



Wind energy engineering
Renewable energy
curriculum development



High-tech workforce training
Entrepreneurship development

Non-University VCERC Directors



Integration of marine
renewables into
Virginia Energy Plan



Ensuring compatibility
with other marine uses
and coastal resources



Identification of manufacturing
job creation opportunities and
industry benefits of long-term,
price-stable energy supply



Identification of waterfront
development opportunities

Three Additional Universities and Two New Industry Representatives Added in 2007

Virginia Coastal Energy Research Consortium



Rice Center for Environmental
Life Sciences expertise on
natural algal blooms

Integration of GIS
tool into Coastal GEMS



Virginia Coast Reserve Long-Term
Ecological Research Project

Chemical Engineering Department
-- fuels testing and characterization



Research and development
of alternative marine
biofuels and bioproducts

Non-University VCERC Directors



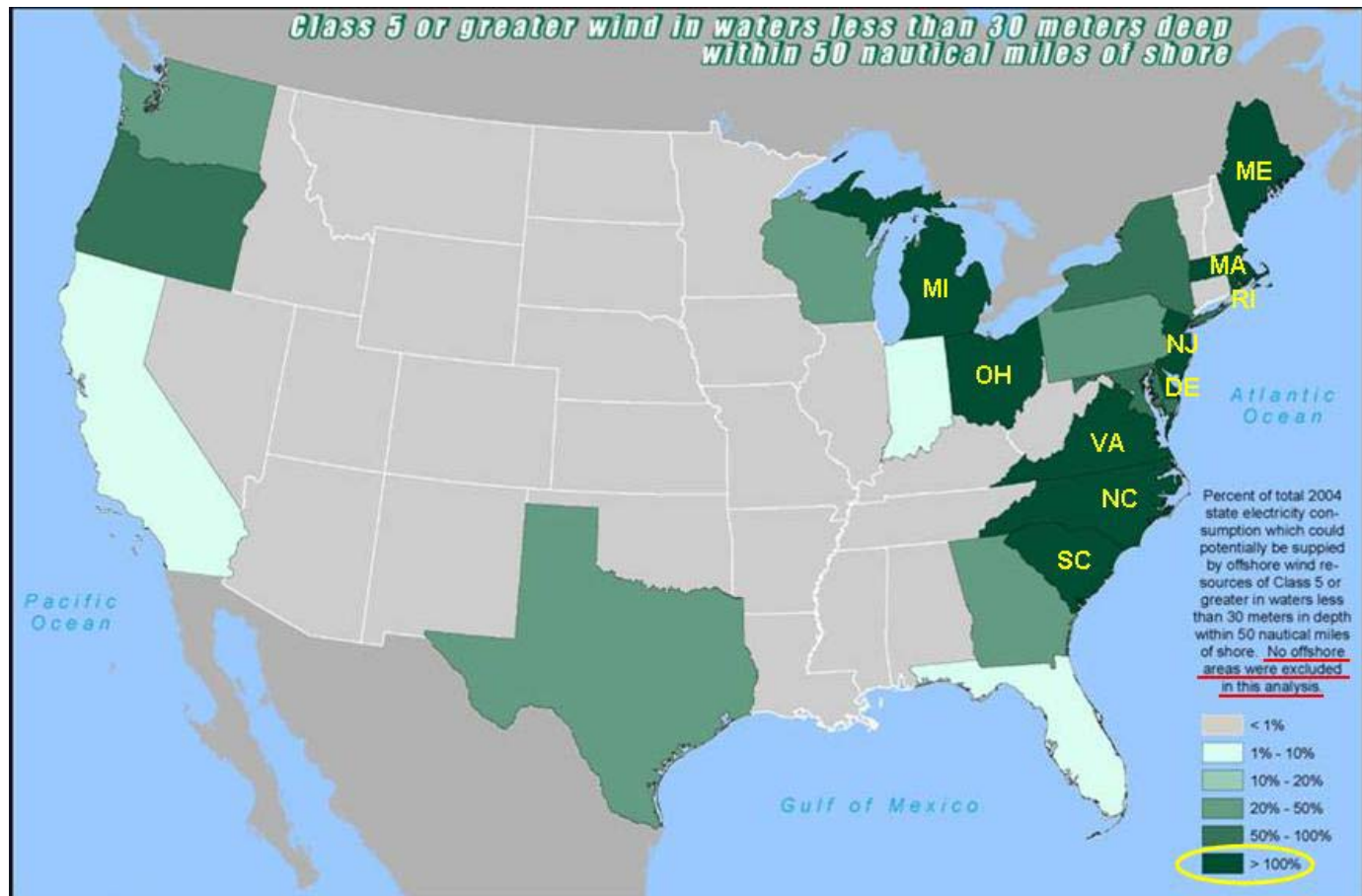
HAMPTON ROADS
TECHNOLOGY COUNCIL

Interface with local high-tech industry,
including advanced manufacturing,
sensors, and control systems



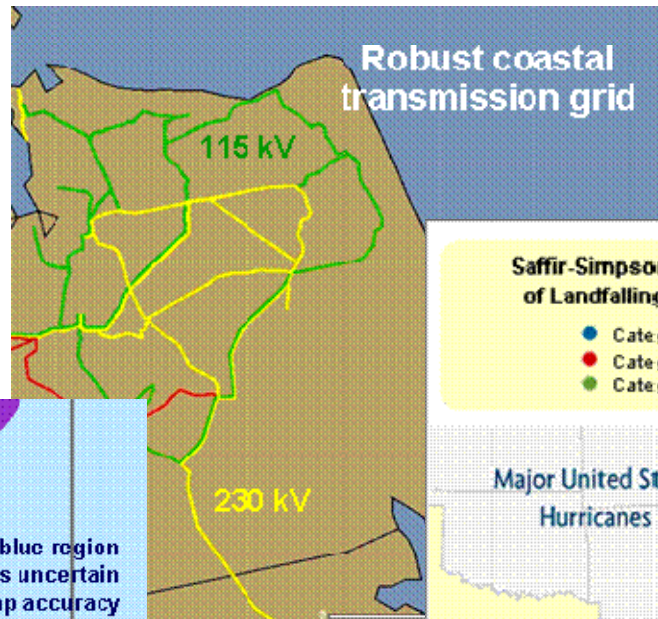
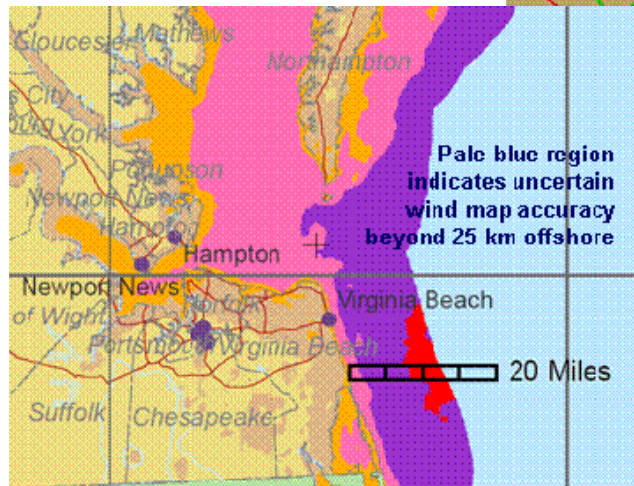
Virginia Clean Cities and the Hampton
Roads Clean Cities Coalition identify regional
transportation needs and opportunities for
fuels from algae and integration of offshore
wind with plug-in hybrid electric vehicles

Virginia is One of Ten States with Shallow-Water Resource Base Comparable to Demand

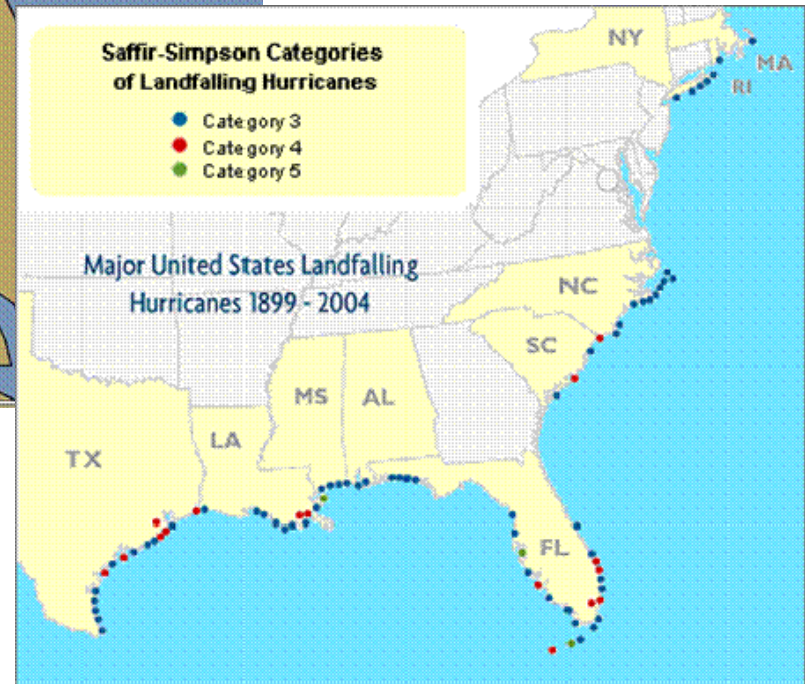


Hampton Roads Area has Unique Features Favorable for Offshore Wind Power Development

Class 6 (■) wind energy resource located within 10-15 miles (16-24 km) of shoreline and close to major, growing centers of power demand



Minimal probability of major hurricane strike (Categories 3 through 5)



Class 6 Winds Beyond the Visual Horizon Could Be a Major Electricity Source for Virginia

Legend

- MMS Lease Blocks
- State Jurisdictional Limit (3nm)
- Territorial Sea Limit (12nm)
- Dumping Site (Dredged Material)
- 75.5 W longitude line
- 334.320 - Naval Restricted Area
- 334.390 - Firing Range
- 334.380 - Naval Firing Range
- R-6606 - VACAPES
- W-50A - VACAPES
- W-50B - VACAPES
- W-50C - VACAPES
- Precautionary Area
- Eastern Approach Separation State
- Eastern Approach Outbound Lane
- Eastern Approach Inbound Lane
- Southern Approach Outbound Lane
- Southern Approach Inbound Lane
- Shipping lanes ext

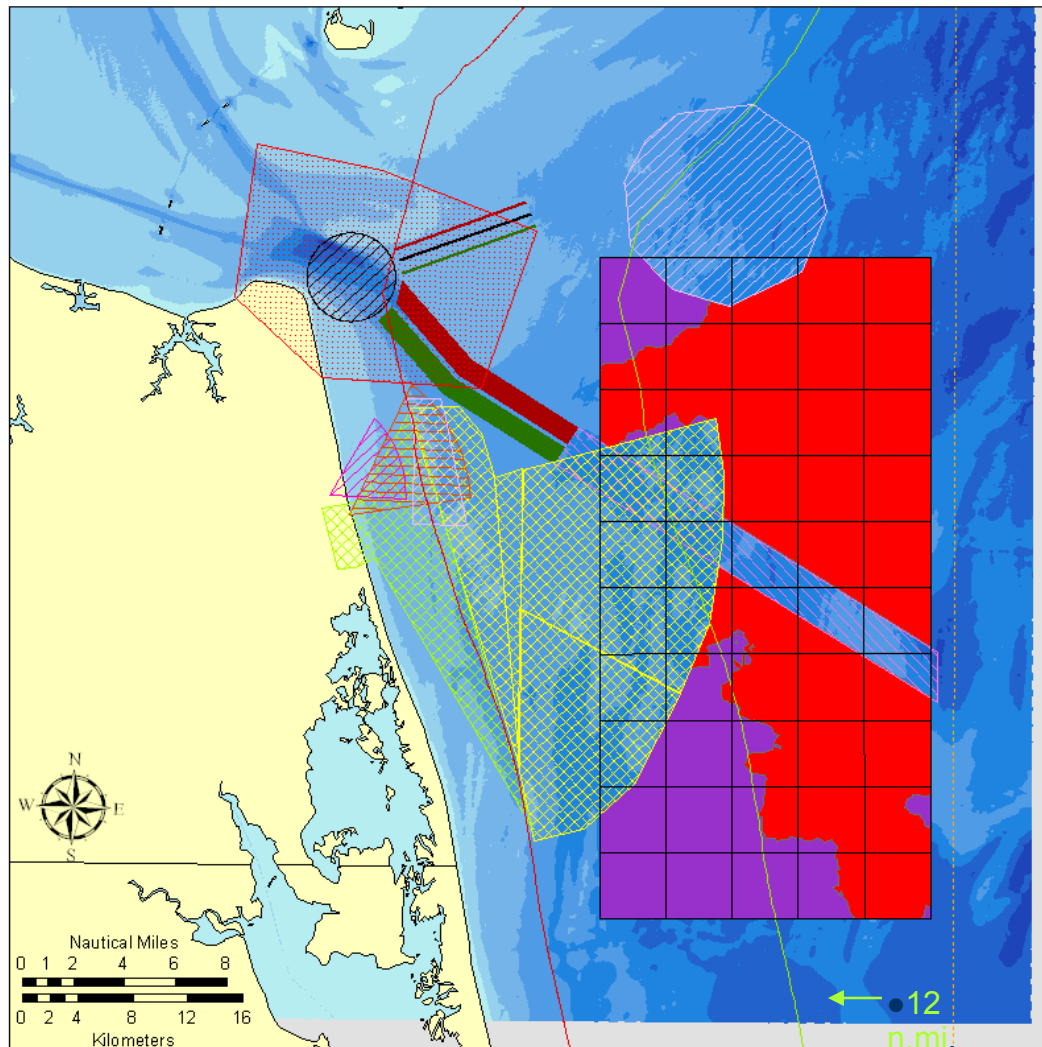
Wind class 5 6 no excl

Wind Class

- 5
- 6
- Land

Bathymetry - High Resolution meters

- >40m
- 35-40m
- 30-35m
- 25-30m
- 20-25m
- 15-20m
- 10-15m
- 5-10m
- 0-5m



- Total available area of Class 6 beyond 12 n.mi. could support 3,680 MW of wind capacity.

- With an average annual capacity factor of 40%, this could generate 12.9 million MWh per year.

- This is about 1/3 of what coal-fired power plants now generate in VA, or slightly more than half of what nuclear plants now produce.

An Outlook and Overview for Wind Power in the U.S. and Virginia

Jonathan J. Miles, Ph.D.

Professor, Department of Integrated Science
and Technology

James Madison University

Virginia Wind Energy Collaborative
Virginia Coastal Energy Research
Consortium

22 July 2009